



City of Westminster

# Westminster Schools Forum

Meeting Date:	Monday 6 <sup>th</sup> October 2014
Time:	4.45pm
Venue:	Christ Church Bentinck CE School Parish School of St Paul's Rossmore Road Cosway Street London, NW1 5NS <i>(On arrival, report to reception, and state that you are attending the Schools Forum)</i>

## MEMBERSHIP

**Primary Schools:** Primary School Heads: Sandra Tyrell (Christ Church Bentinck), Ann Townsend (St Barnabas), Mary Wilson (St Mary of the Angels). Primary Governors: Aslam Merchant (Hallfield Primary). **Secondary Schools:** Secondary Heads: Eugene Moriarty (St Augustine's High). **Academies:** Primary Academy Head: Louisa Lochner (Gateway Academy). Secondary Non Recoupment Academy Principal: Smita Bora (Westminster Academy), Secondary Recoupment Head: Kat Pugh (St Marylebone Academy) Academy Governor: Jo Sexton (Future Academies) Academy PRU: Nathan Crawley Lyons (TBAP) **Nurseries:** Nursery School Head: Sylvie Gambel (Mary Paterson Nursery School). **Special Schools:** Special Schools Head: Olivia Meyrick (Westminster Special Schools) **Early Years (PVI):** Jon Trow-Smith **14-19 Representative:** Vacancy

AGENDA		
Item	Title	Page Number
1.	<b>APOLOGIES FOR ABSENCE</b>	
2	<b>ELECTION OF CHAIR AND VICE CHAIR</b>	
3.	<b>MINUTES OF THE ORDINARY MEETING ON 9<sup>TH</sup> JUNE 2014 AND THE SPECIAL MEETING ON 14<sup>TH</sup> JULY 2014</b>	1 – 8
4.	<b>HIGH NEEDS FUNDING DEVELOPMENTS</b>	
	A presentation on the developments in High Needs funding and the timescales for the implementation of new funding arrangements.	

	Andrew Tagg/Alison Farmer/ Andy Rennison (3BM)	
<b>5.</b>	<b>SCHOOL FUNDING ARRANGEMENTS FOR 2015/16 -OVERVIEW</b>	9 – 17
	The purpose of this report is to update the Schools Forum on recent information that has been communicated to the Local Authority relating to schools funding.  Tim Gibson, Head of Finance and Commissioning	
<b>6.</b>	<b>SCHOOL FUNDING ARRANGEMENTS FOR 2015/16 – APT TOOL</b>	18 – 25
	This is the second of a two part report on schools funding. This report shows the proposed APT tool for submission to the DFE. The report notes an increase in the schools funding per pupil rate and discusses options for consideration as part of a wider consultation.  Tim Gibson, Head Of Finance and Commissioning	
<b>7.</b>	<b>SCHOOLS AND EARLY YEARS REGULATIONS</b>	26 – 31
	The Department of Education (DFE) is consulting on the changes to the Schools and Early Years (England) Regulations. These relate to new arrangements for local authorities to set school budgets for 2015-16.  Tim Gibson, Head Of Finance and Commissioning	
<b>8.</b>	<b>NURSERY PLACES FUNDING REVIEW UPDATE</b>	32 – 46
	To update the forum on the developments to review the current allocation of full time places. To propose a new model for the targeting of full time places from September 2015  Andrew Tagg, Head of Resources	
<b>9.</b>	<b>REVIEW OF SCHOOLS FORUM STRUCTURE</b>	
	Report purpose: To review the structure of the Schools Forum and make arrangements for election to any vacancies.	
<b>10.</b>	<b>DATE OF NEXT MEETING</b>	
	<b>MONDAY 12<sup>th</sup> JANUARY 2014 at 4.45pm</b>	

Clerk: Owen Rees  
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### Westminster Schools Forum

**Date and time of meeting: Monday 9th June 2014, 4.45 – 6:30pm**  
**Location: Christ Church Bentinck CE School, Cosway Street, NW1 5NS**

Representing	Name	Organisation	Attendance
<b>Primary Schools</b>	<b>7 Members</b>		
Primary Head	Sandra Tyrrell (ST)	Christchurch Bentinck Primary	Present
Primary Head	Ann Townshend(AnnT)	St Barnabas Primary	Apologies
Primary Head	Mary Wilson (MW)	St Mary of the Angels Primary	Present
Primary Governor	Nick Kent (NK)	St Peters Eaton Square Primary – <b>Chair</b>	Present
Primary Governor	Aslam Merchant (AM)	Hallfield Primary	Present
Primary Governor	Vacant	Vacant	
Primary Governor	Vacant	Vacant	
<b>Secondary schools</b>	<b>1 Member</b>		
Secondary Head	Eugene Moriarty (EM)	St Augustine's High	Present
<b>Academies</b>	<b>3 members</b>		
Secondary Non Recoupment Academy Principal	Smita Bora (SB)	Westminster Academy	Present
Secondary Recoupment Academy Head	Kat Pugh (KP)	St Marylebone	Present
Secondary Recoupment Academy Finance Director	Ken Robb	Future Academies	Observer
	Peter MacFarlane	Future Academies	Observer
Primary Recoupment Academy Head	Louisa Lochner	Gateway Academy	Observer
<b>Maintained Nursery Schools</b>	<b>1 member</b>		
Nursery Head	Sylvie Gambell (SG)	Mary Paterson Nursery School	Present
<b>Special Schools</b>	<b>1 member</b>		
Special Schools Head	Olivia Meyrick (OM)	Westminster Special Schools	Apologies
<b>Early Years (PVI)</b>	<b>1 member</b>		
	Vacant		
	John Trow Smith (JTS)	LEYF	Observer
<b>14-19 Representative</b>	<b>1 member</b>		
	David Wada (DW)	Alan d Hairdressing Education	Resigned
<b>LA Representative</b>	<b>1 member</b>		
Cabinet Member	Cllr Heather Acton	City of Westminster	Resigned
<b>Officers in Attendance</b>			
Tri Borough Director of Finance & Resources	Dave McNamara (DMc)	Tri Borough Children Services	Present
Tri Borough Director of Resources	Andrew Tagg (AT)	Tri Borough Children Services	Apologies
Tri Borough Director of Schools Commissioning	Ian Heggs (IH)	Tri Borough Children Services	Present
Tri Borough Assistant Director Special Educational Needs & Vulnerable Children	Alison Farmer (AF)	Tri Borough Children Services	Present

Tri Borough Head of Finance (Education & Commissioning)	Tim Gibson (TG)	Tri Borough Children Services	Present
Tri Borough Interim Schools Finance Manager	Mala Dadlani (MD)	Tri Borough Children Services	Present
WCC Interim Business Partner – Schools & Clerk to WSF	Yoke O'Brien (YO)	Tri Borough Children Services	Present

## 1. Welcome and Introductions

The Chair of Westminster Schools Forum welcomed all members to this meeting.

## 2. Apologies for absence

Apologies were received from David Wada, Cllr Heather Acton and Ann Townshend. Westminster Schools Forum noted Cllr Acton's resignation as the LA Representative.

## 3. Minutes and Matters arising from meeting on 10th March 2014

- NK explained the reason why Westminster Schools Forum preferred Headteachers to Finance Directors as Schools Forum Members as often strategic decisions need to be made on areas pertaining to the curriculum and wider school issues than purely finance. However this does not mean there cannot be a Finance Director representative from the Schools or Academies sector.

## 4. Update on FT Nursery Places - Additional meeting proposed 14<sup>th</sup> July 2014

- IH said he has sent out a letter on Full Time Nursery Places Consultation to all schools. Schools are asked to respond by 5<sup>th</sup> July 2014 as there will be an additional meeting on the 14<sup>th</sup> July 2014 to decide the future of Full Time Nursery Places in Westminster. No change will take place until September 2015.
- IH said he will be Chairing the Nursery Heads and Governors meeting.
- SG asked what the role of Nursery Schools in City of Westminster is.
- IH said that sustainability funding for Nursery Schools need to be reviewed.
- ST said schools are at a dilemma as the 2 year old offer is a 3 year commitment and if there are vacancies schools will take 2 year olds. However if full time places are cut, then the demand for 3 year old places will increase in the following year but schools are tied into the 2 year old offer.
- IH said that this is a decision schools will have to make with their governing bodies.
- DMc said the issue of supply not meeting demand is not coming through. As a consequence we may see a redistribution of full time places.
- IH said officers will pull together the schools responses.

**Westminster Schools Forum asked for the consultation to be sent to ALL schools as the Full Time Nursery Places will be funded as a top up from a central pot funded by DSG so Secondary Schools will need to be consulted as well.**

## 5. DFE Consultation on Fairer Schools Funding 2015-16

- MD highlighted a number of concerns Westminster have on the consultation. The consultation is based on prior year figures. The definitions have changed and it used average per unit cost which Westminster is not comfortable with. It ignores the mobility factor and uses Free School Meals as opposed to Free School Meal 6.
- The area cost adjustments is limited to Teachers pay.
- NK asked if this is a one off and MD said no it is the baseline uplift to the Guaranteed Unit of Funding (Schools Block Unit Funding).
- In principle Westminster should be £3M better off (if numbers stayed the same as October 2013).
- TG explained that this is Stage 2 of the DFE working towards a National Funding Formula which will hit London very hard and is taking longer to implement than anticipated.

**Westminster Schools Forum noted the contents of the paper and agreed to receive updates as appropriate.**

## 6. DFE Consultation on converting non-recoupment academies and free schools to recoupment academies

- TG introduced the paper. The real impact is the need for provision for growth. If a Free School / Academy opens, the LA have to fund part year full cost of intake which is not funded. This means there is a loss of control of the amount of DSG the LA deploys to each school.
- EM asked exactly what is happening.
- DMc said it is important that the voice of the LA is heard by the Education Funding Agency (EFA) as the LA is the one who has to fund the new Free School / Academy growth.
- NK said we should complain as a LA as 6 weeks consultation is just too short on something so important.
- SB said that new schools opening when there is not a need affects attainment in Primary schools and impacts on Secondary schools on transfer.
- MW added that the falling rolls have not impacted the Primary schools yet.

- SG said this is the problem the LA needs to address.
- TG said there are big issues in that the consultation is being rushed through by the EFA on a small but swift scale consultation.
- SG asked who will raise it with the EFA.
- NK asked Schools Forum to note the discussion and asked the LA to raise a complaint to the EFA.
- NK said Schools Forums should avoid the practice of rapid consultations.
- TG advised that it will be implemented for 2015-16 and but the EFA will not recoup for Year 1 (Free Schools) but will start in Year 2.
- MD added that some of the gain in Fairer Schools Funding is likely to be utilised on this consultation.
- There is also the double effect of Falling Rolls v Growth.

**Westminster Schools Forum noted the contents of the paper and discussion and asked officers to investigate whether the consultation had been open for the correct amount of time and if not then to raise this matter with the DfE**

#### 7. Two year Old Programme Update

- TG presented the paper and highlighted current capacity and take up of 2 year old programme places as in Table 1. Table 4 and 5 outlines the funding allocation for both revenue and capital for 2014-15.
- Paragraph 5.2 sets out the proposal that the hourly rate remains at £6.07 but there is scope within the allocation, to incentivise schools by offering a start up grant of £1k per place funded through the trajectory funding allocation, which will be increased to £2k per place if delivered flexibly (funded through the London Childcare Fund). All schools would receive a £2.5k resources budget in line with PVI providers.
- ST said the offer is not sustainable beyond the first year.
- There was a discussion on the hourly rate.
- DMc said the LA would be in trouble if a higher level of revenue funding was offered as the demand is not there and therefore need to learn from other LAs and get the supply ready first. Whilst the first year funding is generous it is the ongoing funding that is the issue. At present over 50% of the places occupied are not eligible.

**Westminster Schools Forum asked that information of what other LAs are doing to be provided.**

#### 8. 2013-14 DSG Outturn and School Balances

- TG presented the paper and drew WSF members' attention to Paragraph 1.2 of the final 2013-14 DSG income of £87.810m as received by City of Westminster after allowing for 3 maintained schools: Wilberforce, Churchill Gardens and Gateway primary schools which became academies. Westminster was also informed of its final Early Years Block adjustment which is an increase of £152k as expected which will be reflected in 2014/15.
- TG also informed WSF that the LA is pursuing the EFA with a submission of a business case for a review of our 2013/14 DSG income calculation for Early Years as the pupils attending for reduced hours but for an extended number of weeks in January 2013 has not been correctly reflected in the calculation.
- WSF members were informed of the Final DSG underspend and were asked to consider the recommended deployment of the DSG Balance.
- SB asked about the detail of the Outreach Team's balance.
- Prior year's High Needs funding was discussed.
- WSF members were also asked to note the level of schools balances and consider whether the levels held raise any concerns.
- LL asked what the committed balances represent.
- MW raised that contact is needed for schools in deficit. TG said we will contact the schools soon.

**Westminster Schools Forum noted the contents of the report and the level of school balances.  
ACTION: LA to make contact with schools in deficit.**

#### 9. Falling Rolls Funding

- MD presented the report. NK asked for comments
- LL asked if schools in surplus draw on their surplus before they can be eligible for Falling Rolls funding.
- DMc explained that there is the added tension of falling number roll in the Primary sector and expanding number roll in the Secondary sector.
- NK stressed that this is for one year only as school governing body with declining rolls decide what they are going to do in the future.
- SB said we can only agree with the Falling Rolls Fund if members can have sight of the strategic plan. ST said it affects the LA and the strategic overview should come from the LA.

- NK said there is tremendous volatility in the LA's school rolls at present due to the government's policies.
- Agreed that all beneficiaries will present a report stating the application of funds in June 2015.

**Westminster Schools Forum voted unanimously to support the Falling Rolls Fund. Schools can keep their surpluses on the condition their surplus does not grow when they get this assistance.**

#### 10. Schools Forum Forward Plan

- TG presented the Schools Forum Forward Plan.
- AF said the Early Years High Needs Reference Group will need to report back to the Schools Forum
- NK suggested a falling rolls review is brought to the January meeting. LL asked about potential clawback if schools grew in their balance. DMc said it would be this time next year when this could be done.
- DMc said he is committed to getting papers out in advance.

**Westminster Schools Forum noted the contents of the Schools Forum Forward Plan and has put forward suggestions of potential agenda items.**

#### 11. Universal Infant Free School Meals Update

- TG presented the report and drew members attention to paragraph 1.5 where in WCC already feed approximately 69% of Primary School Pupils and it is envisage an increase in take up from those pupils currently taking a packed lunch in Key Stage 1. This will be approximately 87% of 600 pupils.
- NK asked about the available capital funding for the schools that do not buy into Chartwells.
- MW asked if there will be support from the Westminster School Contracts Team.
- DMc said the LA is looking at what LB Southwark has done as well as what parents are entitled to.

**Westminster Schools Forum noted the contents of the Universal Free School Meals report.**

#### 12. High Needs Update

- AF explained Page 2 of the report and what happened in April 2014.
- LL asked about the funding and AF referred to paragraph 1.4.
- AF referred to the definition of the different elements in paragraph 2.1 and referred to paragraph 3.0 of what the LA wants to do from September 2014.
- AF also outlined the timescale for the top up payments.
- NK asked members for comments and questions and there wasn't any.

**Westminster Schools Forum noted the contents of the High Needs update report.**

#### 13. Schools Finance Data Sharing Project

- MD said the report is to inform members of what is happening on the Schools Finance data sharing project.
- DMc said this is being developed for a wider strategic group.

**Westminster Schools Forum noted the contents of the Schools Finance Data Sharing report.**

#### 14. A.O.B

- NK said he will be retiring from Westminster Schools Forum at the end of Summer 2014 and there is at present no Vice Chair. There will be one more special meeting on the 14<sup>th</sup> July and asked members for their comments.
- DMc said he is conscious we have not had a Vice Chair for a number of months.
- EM thinks this should be deferred to the Autumn meeting as a new Chair and Vice Chair will need to be elected in Autumn 2014.
- DMc drew WSF members' attention to the coming Bursars meeting which is needs to be a 2 way event.

#### 15. Date of next meeting:

The date of the next meeting will be on Monday 14th July 2014 at 17:00. This is a special meeting to discuss the FT Nursery Places consultation. The venue will be communicated to Schools Forum members by email. The meeting concluded at 18:30.

Westminster Schools Forum 14<sup>th</sup> July 2014 at 5pm  
 Westminster City Hall, 64 Victoria Street, London, SW1E 6QP

Sector	Name	Organisation	Present/Absent
Primary Heads	7 Members		
	Ann Townshend	St Barnabas	Present
	Mary Wilson	St Mary of the Angels	Present
	Louisa Lochner (for Sandra Tyrell)	Gateway Primary School	Present
Primary Governors			
	Nick Kent	St Peters Eaton Square	Apologies
	Aslam Merchant (Chair)	Hallfield	Present
	Vacancy		
	Vacancy		
Secondary Schools	1 Member		
Secondary Head	Eugene Moriarty	St Augustine's High	Apologies
Academies	3 Members		
Secondary Non Recoupment Academy Principal	Smita Bora	Westminster Academy	Present
Secondary Recoupment Academy Head	Kat Pugh	St Marylebone	Apologies
Secondary Representative	Vacancy		
Maintained Nursery Schools	1 Member		
Nursery Head	Sylvie Gambell	Mary Paterson	Present
Special Schools	1 Member		
Special Schools Head	Olivia Meyrick	Westminster Special Schools	Apologies
14-19 Representative	1 Member		
	Vacancy		
PVI Sector	1 Member		
	Jon Trow-Smith (Observer)	LEYF	Present
Local Authority	Non-voting		
Cabinet Member	Councillor Danny Chalkley		Present
Tri Borough Director of Schools Commissioning	Ian Heggs		Present
Tri Borough Director of Resources	Andrew Tagg		Present
WCC Interim Business Partner	Yoke O'Brien		Present
Clerk	Owen Rees		Present

Item		Action
1.	<p><b>APOLOGIES FOR ABSENCE</b></p> <p>In addition to the apologies noted above, Dave McNamara, Tri Borough Director of Finance and Resources, gave his apologies.</p>	
2.	<p><b>EARLY YEARS FUNDING</b></p> <p>The Schools Forum received a report from Andrew Tagg, Tri-Borough Director of Resources, outlining proposed revisions to Early Years Funding. The proposal had been drawn up at the request of Schools Forum, and sought to address the £1.1 million gap in funding that had resulted from a reduction in monies received from the DfE (with funding at 90% of 3 year olds replaced with per pupil funding based on take-up). The proposal had been drawn up after consultation with schools and other providers, with the outcomes of that consultation exercise contained within the report. In response to the consultation, the report sought to retain full-time nursery places within the borough, and to identify the basis on which these would be funded. The two recommendations put forward therefore were a transfer of £300,000 from the Early Years Block to the High Needs Block, and a reduction in full-time places from 722 places to 503, with a formula identified for allocating funding to those places (prioritising on the basis of SEN, Looked After Children and IDACCI (20%)), generating an overall saving of £483,000. The revised offer and budget would be put in place for September 2015, allowing time for transition.</p> <p>Ian Heggs, Tri-Borough Director of Schools, said that he recommended that the revised model should be agreed by the Forum. He noted that only 602 of the places were currently taken up, and that many schools would not feel an immediate impact, if the targetting was agreed as proposed. Other schools would need to consider whether they funded more full-time places through other elements of their own budgets or through charging. He outlined the rationale for the recommendation of Option 3, noting that large discretionary movements within the DSG would be more difficult to unwind once the National Funding Formula was introduced. He said that, given the changes to the national funding situation, change was inevitable for Westminster's nursery schools, and that the Council was committed to supporting them through that process, and would consider the possibility of commissioning the sector to deliver training packages amongst other measures. With that in mind, he welcomed the joint response received from Westminster's nursery schools to the consultation.</p> <p>The Schools Forum discussed the proposed transfer from the SEN to the High Needs Block. It was clarified that this was intended to create a contingency to support pre-statemented children, that it reflected growing needs and was a more open way of allocating the support than hitherto, as part of a "sustainability" or "support" grant to nursery schools. The Tri-Borough Assistant Director of Special Needs would be charged with devising a method, and a panel made up of teachers was suggested; the High Needs Block working group had considered the methodology which would be used to allocate the funding, but had felt unable to agree, due to a lack of representation from the Primary Sector at the meeting to consider the proposal. The Schools Forum agreed that the proposal to increase the High Needs Block for this purpose was sensible, but agreed that all providers in the sector required clarity on eligibility and that a clear bidding process would be required. In response to further questions from the Forum on the possible deployment of this funding, AT said that the chief consideration was reducing out-of-borough placements, which would in turn allow reinvestment of savings in the sector; this would inform the</p>	

<p>deployment of the funding. Nursery school representatives noted that the nursery schools had the least access to statemented funding, though as many as 23% of their children presented with special educational needs. Primary school representatives noted that both nursery schools and primary-based nurseries served the same cohort. The Schools Forum agreed the transfer, subject to clarification of the bidding process and on who would decide the bids.</p> <p>The Schools Forum then discussed the proposals to reduce the number of full-time places. It was noted that the numbers given for full-time places and take-up could be misleading, as a school in receipt of funding for insufficient full-time places to make up a class would either have to make up the funding itself, or discontinue the class; a number of schools were already making up funding in this way. It was noted that where schools did not put in place a full-time offer, it would be open for other schools to take up the funding associated to offer places elsewhere, though this could increase competition between providers, particularly given the pressures on school rolls and the attractiveness of the full-time offer to parents. While it was noted that full-time places were popular with parents, the representative from the secondary sector and the observer from the PVI sector noted that the national direction was towards a 15 hour offer, and any increase on this entailed a reduction in funding elsewhere within the Schools Grant.</p> <p>The Schools Forum noted that other boroughs such as Camden had made funding available to make up the shortfall in funding and allow full-time places to be offered. AT noted that the scale of funding shortfall was much larger in Westminster, due to the lower percentage of children in the area taking up the offer, while Camden had taken a political decision to make additional funding available, with the consent of their Schools Forum as to how those funds were distributed. Cllr Chalkley confirmed that that it was not proposed to make extra funding available in Westminster.</p> <p>The Chair thanked all members for their contributions and proposed that the Schools Forum take a decision on the recommendations. He noted that on the basis of the current uptake of full-time places, there would be a reduction of only 99 places, while the overall financial position meant that savings needed to be identified and implemented.</p> <p><b>RESOLVED</b></p> <ol style="list-style-type: none"> <li>1. The Schools Forum unanimously agreed that the proposal to transfer £300,000 from the Early Years to the High Need Block, subject to a clear process for allocation being notified to all schools and the undertaking of an analysis of need in the Early Years sector.</li> <li>2. The Schools Forum unanimously agreed to option 3, subject to affected schools receiving transitional support.</li> <li>3. The Schools Forum unanimously agreed to the above decisions being communicated to Heads.</li> </ol> <p><i>Meeting concluded at 5.47pm</i></p>	<p>AT</p> <p>AT</p> <p>AT</p>
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Chairman .....

Date.....

**CITY OF WESTMINSTER  
SCHOOLS' FORUM 6 OCTOBER 2014  
REPORT BY THE HEAD OF FINANCE**

**Schools Funding Arrangements for 2015/16 – Overview**  
**Tri-Borough Paper**

The purpose of this report is to update the Schools Forum on recent information that has been communicated to the Local Authority relating to schools funding.

For information

**1. Introduction**

- 1.1 The purpose of this report is to update Schools' Forum in relation to new documents received in July 2014 from the DFE.
- Fairer Schools Funding – arrangements for 2015-16
  - Schools Revenue Funding 2015-2016 (version 2 August)

**2 Fairer Schools Funding – arrangements for 2015-16**

- 2.1 Schools' Forum (June 2014 meeting) was advised of the DfE consultation on "Fairer Funding for Schools". The document explored options for the allocation of an additional £350m across LA nationally. The aim was to target funding to those LA's who, using the proposed average methodology were deemed to be underfunded. The DFE confirmed commitment not to reduce the Guaranteed Unit of Funding for any LA.
- 2.2 It should be noted that this only applies to the Schools Block and not the High Needs Block or Early Years.
- 2.3 The DFE's view is that the additional funding will ensure that the most deprived pupils receive at least the following:

Primary	£4,454
Key Stage 3	£5,820
Key Stage 4	£6,372

2.4 Approach for 2015-16

2.4.1 A total of £390m additional funding to be allocated to those LA meeting the criteria.

(See appendix A, for estimated funding but please note that the data is not final subject to October 2014 count). The table below shows the average rates used by the DfE.

	DfE average
AWPU	
- Primary	£2,880
- Secondary (KS3)	£3,950
- Secondary (KS4)	£4,502
Deprivation (IDACI)	
Primary Band 1	£209
Primary Band 2	£260
Primary Band 3	£347
Primary Band 4	£422
Primary Band 5	£477
Primary Band 6	£691
Secondary Band 1	£289
Secondary Band 2	£379
Secondary Band 3	£470
Secondary Band 4	£554
Secondary Band 5	£614
Secondary Band 6	£819

LAC	£104
Low Prior Attainment –Primary	£669
Low Prior Attainment – Secondary	£940
EAL – Primary	£466
EAL – Secondary	£1,130
Lump Sum Primary	£115,797
Lump Sum Secondary	£125,155

- 2.4.2 Area cost adjustment (ACA) is also applied for areas with higher labour market costs (this includes London Boroughs). The final agreed ACA for Inner London was 1.1849 (Teachers Costs 1.1876 plus Non-Teaching Costs of 1.3034).
- 2.4.3 It should be noted that the DFE does not expect LA to use all the factors and it also does not expect the minimum level to be used. These two aspects remain very much at the heart of local determination.
- 2.4.4 The approach taken in determining the eligibility is as follows
- 1 Multiply minimum funding levels by the LA characteristics
  - 2 Total the funding based on the above to derive at the new funding amount for LA
  - 3 Apply Area Cost Adjustment.
  - 4 Divide the total by the pupil numbers
  - 5 If funding per pupil in step 4 is greater than the GUF (SBUF) then eligible for additional funding.
- 2.4.5 Based on this calculation the Guaranteed Unit of Funding (GUF) /SBUF for those Local Authorities that will benefit from this additional resource has been advised. Appendix A shows the full list of LA's with projected value based on 2013 data sets. It should be noted that the GUF has now been renamed to Schools Block Unit of Funding (SBUF).
- 2.4.6 Of the Tri-borough Authorities, the only gainer is Westminster City Council. Based on the process explained above, the current SBUF is

to be increased from £5663 to £5872. This is an increase of £209 per pupil using the October 2013 data sets.

**Estimated increase in Schools Block using October 2013 data sets**

Current GUF	New GUF	Increase	School population at Oct 2013	Increase
£5,663	£5,872	£209	15596	£3,259,564

**Sensitivity Analysis if pupil numbers reduced by 2.5%**

Current GUF	New GUF	Increase	School population at Oct 2013	Increase
£5,663	£5,872	£209	15362.06	£3,210,671
				£48,893

**3 Schools Revenue Funding 2015-2016**

3.1 The Schools Revenue Funding 2015-16 guide outlines the changes for 2015-16 and also discussed some longer term changes. These are discussed in detail later in this report. The Schools Revenue Funding 2015-16 guide also places a requirement on Local Authorities to submit a "Local Authority Formula toolkit. The document now includes Non Recoupment Academies and Free schools. Some aspects of this change in particular relating to growing or new schools creates a financial burden on the Schools Block which must be measured as part of the APT tool analysis and return.

**3.2 Schools Funding Formula – Completion and return of the Local Authority Formula Toolkit.**

**3.2.1 Key Deadlines for APT Toolkit**

The APT toolkit (Authority proforma Template) is used by the DFE to capture each LA schools funding formula. Key dates are

- o 31<sup>st</sup> October 2014 Submission of Provisional APT toolkit to DfE
- o Mid December APT tool distributed to LA with updated October 2014 data
- o 20<sup>th</sup> January 2015 – submission of the final APT tool which must be discussed with Schools Forum.

3.2.2 A separate report shows the proposed APT toolkit for submission to the DfE.

3.3 We have sought legal opinion on the consequences of the changes to the regulations regarding former non-recoupment academies and free schools (particularly where these are new or growing schools). We have also sought clarity about the treatment of these schools from the DfE and it is apparent that some of the issues are not yet clear or fully resolved.

## **4 Key Changes**

### **4.1 Non-recoupment academies and free schools**

Following from the summer consultation on standardising the funding arrangements for Non-recoupment academies (NRA) and free schools, the DfE has advised three key aspects of change

A) Access to Growth fund – LA will need to extend access of growth fund arrangements to include Non Recoupment academies and free schools. Growth Fund should also now be used only for infant class size protection, bulge classes, start up costs/supporting costs. This will mean that our wording on the APT tool will need to be adjusted.

B) Schools Funding Formula (via Schools Block) previously only the maintained schools and recoupment academies were included in the gross envelope of the DSG funding (Schools Block). From 2015/16 Non recoupment academies and free schools will also be included. This has potential financial implications which have three aspects.

- LA will bear the cost of any in year growth for NRA and free schools. DfE has advised that the funding for Free Schools will not be recouped from the LA in the first year that they open (However NRA that are not free schools will). The LA will receive funding for pupils on roll as at October, however growing schools will result in a part year burden on the rest of the Schools Block

- Funding will be provided on the SBUF. This is likely to mean that the actual cost is higher than funding receivable. Clarity about the details of how this will operate is being sought from DfE.
  - MFG arrangements do not apply to new schools/growing schools therefore these schools will benefit in full from the funding rates agreed. This could be a further pressure on the DSG and potentially on MFG of all other maintained schools and recoupment academies.
- C) Schools Block centrally retained costs will also receive an addition for non-recoupment academies and free schools added to the Schools Block.

#### 4.2 Carbon Reduction Commitment

The DfE will fund the cost of the carbon reduction commitment from 2015/16. A top slice has been applied to the SBUF to enable this. The top slicing has been advised as follows based on October 2013 pupil numbers and a rate of £7.51 per pupil:

##### Carbon Reduction Commitment

	CRC estimated on October 2013 data
Hammersmith and Fulham	£104,314
Westminster	£117,051
Kensington and Chelsea	£72,104

#### 4.3 Long Term reform of High Needs and Early Years Funding

##### 4.3.1 High Needs Reforms-

The key points advised are as follows:

- Currently based on past allocations and local spending decisions.
- Recognition from DfE on levels of spend and identification area by area, however insufficient information at this stage to assess "fairness" in funding.
- Longer term view of a more formulaic approach to funding High Needs Block

- DfE undertaking project to research spend analysis, commencing autumn 2014. Including fieldwork with “representative LA and providers”.
- The research will look to propose potential formulaic approach to funding high needs block. Anticipation that conclusions will be available from 2015 spring.
- The findings will be followed by detailed consultation.
  - Funding from DFE to LA
  - Funding from LA to institutions

2015-16 DFE expectation is as follows:

- 2014/15 data on places will be rolled forward for 2015/16 i.e funded on lagged numbers. A short engagement process will be undertaken with LA to ascertain any exceptions for review and agreement with the DFE.
- High Needs Funding to be advised in December as part of the main settlement
- Standardisation of place funding for AP and Special schools provision to £10,000. It should be noted that currently AP funding is based on £8,000 whilst special schools are funded on £10,000. This is anticipated to be a re-alignment of funding and therefore cost neutral.
- Additional funding for high needs block. Once the DFE has accounted for the total high needs block commitment they expect some funding to remain which they anticipate allocating on a flat rate (yet to be determined).
- Post-16 High Needs place funding will move from a residency basis to a location basis from 15-16 (although the funding for the top-ups will still come from the borough where the pupil is resident).
- LAs may wish to make an exceptional case on High Needs places (by 17<sup>th</sup> October).
- Hospital education (changes may be made where hospital education is commissioned).
- Under 5 High Needs funding is still discretionary (no change from 15-16).

#### **4.3.2 Early Years Reforms**

The key points outlined are as follows:

- DFE want to review distribution of funding from LA to EY providers for 3 and 4 year old.

- This review will inform a National Early Years Funding Formula for 3 and 4 year olds. (Timeline not specified). DFE will also look at discretionary spend e.g early years services provided by LA, funding model for non statutory provision.
- 2015-16 –NEW Early Years pupil premium. Total of £50m identified nationally. £300 for each eligible child (attending 15 hours per week) i.e. 53p per hour. DFE estimates RBKC £191,915; LBHF £267,707; WCC £315,651.
- 2 year old funding for 2015/16 will be based on participation funding.

## **5 Schools Forum - Proposed changes**

The DFE is proposing some minor changes to the existing (2012 Regulations) which will be consulted on shortly: :

- Extend the membership of the forum to include a representative of AP academies and free schools.
- Extend the membership of the forum to include a representative of special academies and free schools.
- Extend the forums consultation role to include the special places to be commissioned by the authority in different institutions, and the arrangements for paying top up funding.
- Extend the forums consultation role to include the AP places to be commissioned by the authority in different institutions, and the arrangements for paying top up funding.

These proposals are not contentious.

## **6 Recommendations**

- 6.1 Schools Forum is asked to note the contents of this report and to note the accompany report on Schools Funding and the submission of the APT tool for 2015/16.

**Tim Gibson**

**Head of Finance (Education and Commissioning)  
Tri-Borough Children's Services**

**Andrew Christie**

**Tri-Borough Executive Director – Children's Services**

**Background papers:**

Fairer Schools Funding – arrangements for 2015-16

[www.gov.uk/government/uploads/system/uploads/attachment\\_data/file/332652/Fairer\\_schools\\_funding\\_arrangements\\_for\\_2015\\_to\\_2016.pdf](http://www.gov.uk/government/uploads/system/uploads/attachment_data/file/332652/Fairer_schools_funding_arrangements_for_2015_to_2016.pdf)

Schools Revenue Funding 2015-2016 (version 2 August)

[www.gov.uk/government/uploads/system/uploads/attachment\\_data/file/347614/Schools\\_revenue\\_funding\\_2015\\_to\\_2016\\_operational\\_guide\\_August\\_2014.pdf](http://www.gov.uk/government/uploads/system/uploads/attachment_data/file/347614/Schools_revenue_funding_2015_to_2016_operational_guide_August_2014.pdf)

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**Westminster City Council**  
**SCHOOLS' FORUM OCTOBER 2014**  
**REPORT BY THE HEAD OF FINANCE**

**Schools Funding Arrangements for 2015/16 –APT tool**

This is the second of a two part report on schools funding. This report shows the proposed APT tool for submission to the DFE. The report notes an increase in the schools funding per pupil rate and discusses options for consideration as part of a wider consultation. The report also highlights future financial implications arising as a result of the changes to funding regulations for Non Recoupment Academies (NRA) and free schools and the possible need to create a suitable contingency to cover this.

For information and approval

## **1 Introduction**

- 1.1 This report builds on the information provided in the report elsewhere on this agenda titled Schools Funding Arrangements for 2015-16 –overview. The report focuses on the submission of the provisional APT tool (31<sup>st</sup> October 2014). A further report will be presented to the January Schools Forum meeting to finalise the budget position and the Final APT tool.

## **2 Funding for 2015/16**

- 2.1 As noted in the previous report, WCC will receive additional funding arising from the “fairer funding for schools consultation”. This is a baseline adjustment and not a one off adjustment to the Schools Block Unit of Funding (SBUF) (previously known as the Guaranteed Unit of Funding). This means that the current rate of £5,663 will increase to £5,872. This is a welcome increase of £209 per pupil. It should be noted that a baseline adjustment of £7.51 for Carbon Reduction topslice will then be applied leaving a net increase of £201 and ***final SBUF rate of £5,864***
- 2.2 Using the revised rate of £5,864 and the 2013 October pupil numbers this is expected to result in an estimated increase of circa £3m on the Schools Block. Local authorities, in consultation with their Schools Forums, can continue to use the flexibilities within the funding blocks to manage their local needs.

2.3 The Schools Funding Regulations for 2015/16 have also introduced a transfer of responsibility to LA for non recoupment academy and free schools growth. At this stage we anticipate that this could lead to a pressure of £938k as shown below.

school name	unit rate	part year effe	LA	Academy/Free/Maintaine
ARK Attwood Primary School	4,084	142,943	WCC	Free School
Pimlico Primary Futures Academy	3,494	122,282	WCC	Academy
CET Free School	4,553	159,366	WCC	Free School
Marlyebone Secondary Boys School	7,332	513,221	WCC	Free School
		937,812		

From 2016/17 we will also need to include St Marylebone Secondary Boys Schools. This is a 4 form entry school and could result in a pressure of approximately £500k (as shown above). Schools forum need to be mindful of this future pressure and consider the development of a reserve to meet ongoing pressures arising from the change in DFE regulations relating to Academies and free schools. The detail on the regulation change is provided in more detail in the section below. The illustration above assumes a full uptake of the places being offered at these schools, the actual impact could thus be lower than this if the numbers are lower than this; a more reliable estimate will be firmed up between now and January.

### 3 Non Recoupment Academies and Free Schools

- 3.1 Schools Forum will recall previous discussions in relation to the DFE proposal to transfer NRA to LA DSG funding. The discussion identified potential significant funding pressures arising from the transfer of this liability to LA's. The DFE has issued draft regulations to make it compulsory for all non recoupment academies and free schools to be included in the gross funding levels for Local Authorities.
- 3.2 Free Schools - the DFE guidance places new free schools in the same funding changes as those for the non recoupment academies. The only exception is that the LA is exempt from meeting the cost of the first year's new intake.

It should be noted that Non recoupment academies and free schools will now also benefit from any central funds to support schools including funding for growth fund, falling rolls fund and other allocations of central funds. Schools Forum is asked to note the anticipated funding pressure arising from the changes in funding regulations for free

schools and non-recoupment academies and approve the development of a contingency.

- 3.3 Growing Non-Recoupment Academies and Free Schools are not subject to MFG and consequently gain from the use of estimated growth and estimated average pupil characteristics. The net effect of these changes are that the gains or losses on MFG and caps and scaling will be applied to all of the schools, academies and non-recoupment academies not subject to growth.
- 3.4 Schools Forum is asked to consider setting up a working group to consider these issues and the options available prior to the full meeting of the forum in January. Ideally this would consist of all the members of the forum who represent mainstream schools (including academies and free schools) and is likely to consist of two meetings.
- 3.5 A further report in January will review this in more detail once the 2015/16 funding announcement is made and the pressures can be considered in more detail. This will also include the review of the High Needs Block and the Early Years Block.

#### **4 APT tool**

- 4.1 The attached APT tool assumes a general uplift on factors to apply a total increase of £2m. This however assumes that £2m will be added to the schools funding block. This figure will need to be considered as part of a fuller exercise assessing the overall funding available across the 3 blocks.

**Note that this example only presents one of a number of allocation options available and that further refinement of these options will take place over the coming months. Also, this data will be superseded by the October 2014 data in due course. Thus any allocations in this model will be subject to change and should not be used by schools at this stage as a predictor of income for 2015/16.**

- 4.2 Schools Forum is asked to approve the submission of the APT tool using the “uplift of factors” option and to agree a wider consultation with schools using the following options
- Using AWPU only
  - Using Deprivation factors only
  - Using Attainment Factors only
  - Using Uplift.

- 4.3 Provisions for a growth fund of £140k and a falling rolls fund of £240k are included in the APT tool and are in line with the 2014/15 return.
- 4.4 Schools' Forum is asked to note and approve the submission of the APT tool which shows an uplift option applied to the 2014/15 factors and recognise that as part of further work on pressure arising from the transfer of non recoupment academies and free schools, it may be necessary for the funding level to be reviewed. Also to recognise that wider cost pressures on the other elements of the DSG may also impact on the amount of funding that can be applied to the ISB.
- 4.5 Modelling is still ongoing in applying the additional funding to assess the balance between the extent to which the former gainers (i.e. those that previously had their gains capped) gain from the funding and the amount that the former non-gainers receive. In practice this achieved by finding the optimum balance between the extent to which the factors in the formula are increased by and the capping and scaling that is applied to gainers in order to fund the MFG requirement. A further complicating factor in this modelling is that any cap on gainers that is applied will apply equally to both primary and secondary schools; this can have the unfortunate effect of moving funding from primary to secondary or vice versa. Also, further modelling will be required once the October data is received. It is thus likely that we may need to present further information on modelling options at the meeting.
- 4.6 As the final return to the EFA is required circa 21 January 2015 and the October data is only likely to be available for modelling circa mid December, we would like to set up a working group of school representatives to assist in reviewing the modelling alternatives available and to help to refine these down into a set of firm proposals to present to the Schools Forum in January. This group is likely to be required to meet twice, in late December to early January.

## **5 Recommendations**

- 5.1 Schools Forum is asked to note in particular:
- recoupment academies and free schools;
  - The overall increase in the SBUF as outlined in this report.
- 5.2 To set up a working group to look at alternatives for allocation of funding in advance of the January meeting of the full schools forum.
- 5.3 Agree to receive a further report as part of the January budget report and pre submission of the APT tool.

- 5.4 Consider the development of a reserve to manage the additional funding pressures.
- 5.5 Agree to the submission of the APT tool as attached for the provisional submission to the EFA for 31<sup>st</sup> October 2014.
- 5.6 Decide whether a wider consultation with all schools (including free and Non-recoupment academies) is required, based on options presented and if this is to take place what the likely timing of this will be.
- 5.7 Consider the Growth and falling rolls fund revision as part of a further report once the October 2014 pupil count is confirmed.

**Tim Gibson**

**Head of Finance (Education and Commissioning)  
Tri-Borough Children's Services**

**Andrew Christie**

**Tri-Borough Executive Director – Children's Services**

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Local Authority Funding Reform Proforma

ITEM 6 Appendix A

LA Name: Westminster  
 LA Number: 213

Pupil Led Factors

Reception uplift		Yes	Pupil Units			42.00				
Description		Amount per pupil	Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)		
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary (Years R-6)	£3,493.78	10,805.00		£37,750,287	£78,690,898	34.18%	5.00%		
	Key Stage 3 (Years 7-9)	£4,990.65	4,850.00		£24,204,656		21.92%	5.00%		
	Key Stage 4 (Years 10-11)	£5,606.68	2,985.00		£16,735,954		15.16%	5.00%		
Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
2) Deprivation	FSM6 % Primary	£975.02		5,212.81		£5,082,610	£11,106,580	10.06%		
	FSM6 % Secondary		£1,254.06		4,677.72	£5,866,143				
	IDACI Band 1		£0.00	611.10	314.90	£0				
	IDACI Band 2		£0.00	650.03	486.57	£0				
	IDACI Band 3		£0.00	1,249.88	1,097.03	£0				
	IDACI Band 4		£14.40	1,553.06	1,377.04	£19,826				
	IDACI Band 5		£28.80	1,586.36	1,411.68	£40,663				
IDACI Band 6		£43.20	3,185.42	2,253.07	£97,338					
3) Looked After Children (LAC)	LAC X March 12	£1,000.00		49.89	£49,890	£4,810,235	0.05%			
4) English as an Additional Language (EAL)	EAL 3 Primary	£612.66		4,326.11	£2,650,418		4.07%			
	EAL 3 Secondary		£3,297.29	599.13	£1,843,612					
5) Mobility	Pupils starting school outside of normal entry dates	£966.18	£950.87	269.73	6.00	£266,315	0.24%			
Description		Weighting	Amount per pupil	Percentage of eligible Y1 and Y2 5 NOR respectively	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
6) Prior attainment	Low Attainment year 1	100.00%		49.17%		£2,591,160	£5,913,688	5.36%	100.00%	
	Low Attainment % Y2-5 78		£738.11	27.86%	3,510.53					
	Secondary pupils not achieving (KS2 level 4 English or Maths)		£1,902.39		1,746.50	£3,322,527				100.00%

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)		
7) Lump Sum	£175,000.00	£175,000.00			£9,100,000	8.24%			
8) Sparsity factor					£0	0.00%			
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum for one or both of the phases.									
Primary distance threshold (miles)		Primary pupil number average year group threshold			Fixed or tapered sparsity primary lump sum?	Fixed			
Secondary distance threshold (miles)		Secondary pupil number average year group threshold			Fixed or tapered sparsity secondary lump sum?	Fixed			
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold			Fixed or tapered sparsity middle school lump sum?	Fixed			
All-through schools distance threshold (miles)		All-through pupil number average year group threshold			Fixed or tapered sparsity all-through lump sum?	Fixed			
9) Fringe Payments					£0	0.00%			
10) Split Sites					£221,200	0.20%			
11) Rates					£587,694	0.53%			
12) PFI funding					£0	0.00%			
13) Sixth Form					£0	0.00%			
14) Exceptional circumstances (can only be used with prior agreement of EFA)									
Circumstance						Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
Additional lump sum for schools amalgamated during FY14-15						£0	0.00%	0.00%	0.00%
Additional sparsity lump sum for small schools						£0	0.00%		
Exceptional Circumstance3						£0	0.00%		
Exceptional Circumstance4						£0	0.00%		
Exceptional Circumstance5						£0	0.00%		
Exceptional Circumstance6						£0	0.00%		
<b>Total Funding for Schools Block Formula (excluding MFG Funding Total) (£)</b>						<b>£110,430,294</b>	<b>100.00%</b>	<b>£9,848,232</b>	
15) Minimum Funding Guarantee (MFG is set at -1.5%)						#VALUE!			
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)						Yes			
Capping Factor (%)	6.00%	Scaling Factor (%)	25.00%						
Total deduction if capping and scaling factors are applied						#VALUE!			
						Total (£)	Proportion of Total funding (%)		
MFG Net Total Funding (MFG + deduction from capping and scaling)						£1,176,134	1.05%		
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)									
Additional funding from the high needs budget						£0.00			
Growth fund (if applicable)						£140,000.00			
Falling rolls fund (if applicable)						£240,000.00			
<b>Total Funding For Schools Block Formula</b>						<b>£111,606,428</b>			
<b>% Distributed through Basic Entitlement</b>						<b>71.26%</b>			
<b>% Pupil Led Funding</b>						<b>91.03%</b>			
<b>Primary: Secondary Ratio</b>						<b>1 : 1.34</b>			

School Name	Basic Entitlement (Primary)	Basic Entitlement (KS3)	Basic Entitlement (KS4)	Free School Meals (Primary)	Free School Meals (Secondary)	IDACI (S4)	IDACI (S5)	IDACI (S6)	EAL (P)	EAL (S)	LAC	Low Attainment (P)	Low Attainment (S)	Mobility (P)	Mobility (S)	Lump Sum	Split Sites	Rates	Basic Entitlement Total	AEN Total		
<b>Total</b>	<b>£37,750,287</b>	<b>£24,204,656</b>	<b>£16,735,954</b>	<b>£5,082,610</b>	<b>£5,866,143</b>	<b>£19,826</b>	<b>£40,663</b>	<b>£97,338</b>	<b>£2,650,418</b>	<b>£1,843,612</b>	<b>£49,890</b>	<b>£2,591,160</b>	<b>£3,322,527</b>	<b>£260,609</b>	<b>£5,705</b>	<b>£9,100,000</b>	<b>£221,200</b>	<b>£587,694</b>	<b>£78,690,898</b>	<b>£21,830,502</b>		
Barrow Hill Junior School	£789,594.16	£0.00	£0.00	£93,483.96	£0.00	£0.00	£0.00	£0.00	£41,163.91	£0.00	£0.00	£44,911.25	£0.00	£0.00	£17,954.50	£0.00	£0.00	£175,000.00	£0.00	£17,954.50	£789,594.16	£179,559.11
Paddington Green Primary School	£1,313,661.09	£0.00	£0.00	£248,999.68	£0.00	£0.00	£0.00	£0.00	£118,778.82	£0.00	£0.00	£61,582.65	£0.00	£38,665.83	£0.00	£175,000.00	£0.00	£58,734.00	£1,313,661.09	£468,026.99		
Edward Wilson Primary School	£1,282,217.07	£0.00	£0.00	£266,272.74	£0.00	£0.00	£0.00	£0.00	£111,724.23	£0.00	£0.00	£108,321.97	£0.00	£0.00	£0.00	£175,000.00	£0.00	£33,132.00	£1,282,217.07	£486,318.95		
Essendine Primary School	£1,453,412.27	£0.00	£0.00	£246,195.40	£0.00	£0.00	£0.00	£0.00	£131,728.08	£0.00	£0.00	£102,300.97	£0.00	£6,183.55	£0.00	£175,000.00	£0.00	£51,137.50	£1,453,412.27	£486,408.01		
George Eliot Primary School	£1,397,511.79	£0.00	£0.00	£250,289.23	£0.00	£0.00	£0.00	£0.00	£111,392.13	£0.00	£0.00	£143,018.80	£0.00	£97,584.12	£0.00	£175,000.00	£0.00	£14,942.00	£1,397,511.79	£602,284.28		
Hallfield Primary School	£1,837,728.01	£0.00	£0.00	£318,609.68	£0.00	£0.00	£0.00	£0.00	£166,417.41	£0.00	£1,861.95	£97,779.28	£0.00	£21,642.42	£0.00	£175,000.00	£0.00	£62,248.00	£1,837,728.01	£606,310.74		
Robinsfield Infants	£583,461.17	£0.00	£0.00	£41,413.09	£0.00	£0.00	£0.00	£0.00	£70,103.81	£0.00	£0.00	£24,137.44	£0.00	£0.00	£0.00	£175,000.00	£0.00	£14,821.50	£583,461.17	£135,654.34		
Queens Park Primary School	£957,295.58	£0.00	£0.00	£167,571.04	£0.00	£0.00	£0.00	£0.00	£65,718.51	£0.00	£0.00	£109,670.89	£0.00	£0.00	£0.00	£175,000.00	£0.00	£11,086.00	£957,295.58	£342,960.44		
All Souls CE Primary School	£565,992.28	£0.00	£0.00	£61,640.44	£0.00	£0.00	£0.00	£0.00	£49,625.19	£0.00	£0.00	£39,822.74	£0.00	£3,791.50	£0.00	£175,000.00	£0.00	£2,289.25	£565,992.28	£154,879.87		
BURDETT COUTTS & TOWNSHEND F	£1,180,897.47	£0.00	£0.00	£172,337.43	£0.00	£0.00	£0.00	£0.00	£72,963.72	£0.00	£0.00	£73,646.62	£0.00	£13,995.80	£0.00	£175,000.00	£0.00	£5,302.00	£1,180,897.47	£332,943.56		
Hampden Gurney C.E. Primary	£719,718.57	£0.00	£0.00	£22,209.88	£0.00	£0.00	£0.00	£0.00	£27,966.39	£0.00	£0.00	£23,518.64	£0.00	£1,352.65	£0.00	£175,000.00	£0.00	£14,558.00	£719,718.57	£75,047.56		
OUR LADY OF DOLOURS SCHOOL	£925,851.56	£0.00	£0.00	£143,032.29	£0.00	£0.00	£0.00	£0.00	£41,452.09	£0.00	£1,892.86	£85,182.84	£0.00	£0.00	£0.00	£175,000.00	£0.00	£3,108.90	£925,851.56	£271,560.08		
St Augustine's Primary School	£726,706.13	£0.00	£0.00	£112,337.87	£0.00	£0.00	£0.00	£0.00	£59,372.01	£0.00	£0.00	£86,392.58	£0.00	£0.00	£0.00	£175,000.00	£0.00	£2,144.90	£726,706.13	£258,102.46		
ST BARNABAS CE PRIMARY SCHOOL	£506,598.03	£0.00	£0.00	£86,711.98	£0.00	£0.00	£0.00	£0.00	£39,033.66	£0.00	£0.00	£36,535.29	£0.00	£2,415.45	£0.00	£175,000.00	£0.00	£3,374.00	£506,598.03	£164,696.38		
ST CLEMENT DANES CE PRIMARY S	£712,731.01	£0.00	£0.00	£66,988.58	£0.00	£0.00	£0.00	£0.00	£39,505.80	£0.00	£2,113.99	£57,586.34	£0.00	£2,512.07	£0.00	£175,000.00	£0.00	£3,856.00	£712,731.01	£168,706.78		
ST Edward's RC Primary School	£1,254,266.83	£0.00	£0.00	£159,105.91	£0.00	£0.00	£0.00	£0.00	£78,068.78	£0.00	£0.00	£93,812.77	£0.00	£0.00	£0.00	£175,000.00	£0.00	£6,124.40	£1,254,266.83	£330,987.46		
ST GABRIEL'S CE PRIMARY	£695,262.12	£0.00	£0.00	£113,026.86	£0.00	£0.00	£0.00	£0.00	£35,530.59	£0.00	£0.00	£62,146.03	£0.00	£0.00	£0.00	£175,000.00	£0.00	£3,735.50	£695,262.12	£210,703.47		
St George's(Hanover Sq)School	£632,374.09	£0.00	£0.00	£30,332.33	£0.00	£0.00	£0.00	£0.00	£34,120.27	£0.00	£0.00	£29,689.75	£0.00	£12,463.71	£0.00	£175,000.00	£0.00	£3,422.20	£632,374.09	£106,606.07		
SOHO PARISH CE SCHOOL	£496,116.69	£0.00	£0.00	£30,345.90	£0.00	£0.00	£0.00	£0.00	£34,073.92	£0.00	£0.00	£29,208.38	£0.00	£0.00	£0.00	£175,000.00	£0.00	£1,855.70	£496,116.69	£93,628.21		
St.James & St.Michael's School	£586,954.95	£0.00	£0.00	£56,931.79	£0.00	£0.00	£0.00	£0.00	£45,030.27	£0.00	£0.00	£34,167.94	£0.00	£7,922.67	£0.00	£175,000.00	£8,500.00	£1,301.40	£586,954.95	£144,052.67		
St. Joseph's Catholic Primary School	£1,020,183.61	£0.00	£0.00	£28,470.65	£0.00	£0.00	£0.00	£0.00	£55,544.25	£0.00	£0.00	£15,666.00	£0.00	£0.00	£0.00	£175,000.00	£0.00	£4,651.30	£1,020,183.61	£99,680.90		
ST. LUKE'S CE PRIMARY SCHOOL	£653,336.76	£0.00	£0.00	£107,870.14	£0.00	£0.00	£0.00	£0.00	£50,757.45	£0.00	£979.06	£75,959.12	£0.00	£7,324.68	£0.00	£175,000.00	£0.00	£1,470.10	£653,336.76	£242,890.44		
St Mary Magdalene School	£712,731.01	£0.00	£0.00	£116,943.88	£0.00	£0.00	£0.00	£0.00	£49,992.79	£0.00	£0.00	£55,697.29	£0.00	£0.00	£0.00	£175,000.00	£0.00	£4,097.00	£712,731.01	£222,633.96		
St Mary's Bryanston Sq.School	£705,743.46	£0.00	£0.00	£64,641.48	£0.00	£0.00	£0.00	£0.00	£63,317.36	£0.00	£0.00	£57,265.60	£0.00	£0.00	£0.00	£175,000.00	£0.00	£2,988.40	£705,743.46	£195,224.44		
St Mary of the Angels Catholic	£1,041,146.29	£0.00	£0.00	£92,858.31	£0.00	£0.00	£0.00	£0.00	£67,377.65	£0.00	£0.00	£35,268.93	£0.00	£0.00	£0.00	£175,000.00	£0.00	£8,283.00	£1,041,146.29	£195,504.90		
ST.MARY'S WESTMINSTER	£614,905.19	£0.00	£0.00	£71,658.78	£0.00	£0.00	£0.00	£0.00	£36,888.38	£0.00	£0.00	£53,053.88	£0.00	£12,146.26	£0.00	£175,000.00	£0.00	£1,638.80	£614,905.19	£173,747.30		
ST PETER'S C OF E	£733,693.69	£0.00	£0.00	£96,470.96	£0.00	£0.00	£0.00	£0.00	£44,315.50	£0.00	£2,019.23	£56,580.74	£0.00	£0.00	£0.00	£175,000.00	£0.00	£1,253.20	£733,693.69	£199,386.43		
ST PETER'S EATON SQUARE PRIMAR	£1,034,158.73	£0.00	£0.00	£43,759.85	£0.00	£0.00	£0.00	£0.00	£42,756.47	£0.00	£0.00	£67,220.13	£0.00	£0.00	£0.00	£175,000.00	£0.00	£4,097.00	£1,034,158.73	£153,736.44		
ST.SAVIOURS SCHOOL	£716,224.79	£0.00	£0.00	£39,370.22	£0.00	£0.00	£0.00	£0.00	£19,488.82	£0.00	£0.00	£32,648.98	£0.00	£0.00	£0.00	£175,000.00	£0.00	£1,277.30	£716,224.79	£91,508.02		
ST STEPHENS CE PRIMARY SCHOOL	£705,743.46	£0.00	£0.00	£115,387.49	£0.00	£0.00	£0.00	£0.00	£58,280.75	£0.00	£0.00	£67,597.09	£0.00	£772.94	£0.00	£175,000.00	£0.00	£2,675.10	£705,743.46	£242,038.28		
St Vincent's Catholic Primary School	£716,224.79	£0.00	£0.00	£31,864.86	£0.00	£0.00	£0.00	£0.00	£43,061.02	£0.00	£0.00	£15,808.09	£0.00	£0.00	£0.00	£175,000.00	£0.00	£2,000.30	£716,224.79	£90,733.97		
St. VINCENT DE PAUL PRIMARY SC	£716,224.79	£0.00	£0.00	£35,216.88	£0.00	£0.00	£0.00	£0.00	£51,673.22	£0.00	£0.00	£15,077.65	£0.00	£0.00	£0.00	£175,000.00	£0.00	£3,590.90	£716,224.79	£101,967.74		
Westminster Cathedral School	£709,237.24	£0.00	£0.00	£70,482.22	£0.00	£0.00	£0.00	£0.00	£39,539.38	£0.00	£1,980.49	£24,051.16	£0.00	£0.00	£0.00	£175,000.00	£0.00	£4,386.20	£709,237.24	£136,053.25		
Christ Church Bentinck School	£730,199.91	£0.00	£0.00	£142,000.31	£0.00	£0.00	£0.00	£0.00	£64,022.63	£0.00	£0.00	£72,277.62	£0.00	£6,859.87	£0.00	£175,000.00	£0.00	£1,903.90	£730,199.91	£285,160.43		
St. Augustine's High School	£0.00	£2,270,746.09	£1,480,164.79	£0.00	£602,844.98	£1,552.04	£6,780.15	£10,382.64	£0.00	£328,458.21	£1,036.02	£0.00	£383,338.22	£0.00	£0.00	£175,000.00	£0.00	£-2,637.59	£3,750,910.89	£1,334,392.26		
Wilberforce Primary School	£1,076,084.08	£0.00	£0.00	£202,862.17	£0.00	£0.00	£0.00	£0.00	£85,127.04	£0.00	£3,634.22	£109,282.15	£0.00	£10,821.21	£0.00	£175,000.00	£0.00	£-16,154.27	£1,076,084.08	£411,726.79		
Churchill Gardens Primary Academy	£775,619.05	£0.00	£0.00	£124,651.10	£0.00	£0.00	£0.00	£0.00	£59,464.75	£0.00	£863.81	£67,335.13	£0.00	£14,154.72	£0.00	£175,000.00	£0.00	£-27,593.32	£775,619.05	£266,469.52		
GATEWAY ACADEMY	£2,190,599.74	£0.00	£0.00	£404,319.59	£0.00	£0.00	£0.00	£0.00	£189,933.80	£0.00	£0.00	£208,722.67	£0.00	£0.00	£0.00	£175,000.00	£0.00	£6,022.53	£2,190,599.74	£802,976.05		
MILLBANK ACADEMY	£1,456,906.04	£0.00	£0.00	£213,481.02	£0.00	£0.00	£0.00	£0.00	£96,065.24	£0.00	£0.00	£109,078.83	£0.00	£0.00	£0.00	£175,000.00	£0.00	£36,563.10	£1,456,906.04	£418,625.10		
Quintin Kynaston School	£0.00	£3,124,147.37	£2,343,594.25	£0.00	£928,484.07	£2,611.54	£5,602.29	£17,762.67	£0.00	£234,332.18	£1,006.75	£0.00	£441,589.90	£0.00	£0.00	£175,000.00	£0.00	£30,120.00	£5,467,743.63	£1,631,389.39		
The Grey Coat Hospital	£0.00	£2,285,718.05	£1,715,645.55	£0.00	£268,218.57	£2,003.85	£3,115.02	£														

School Name	School Factors total	Notional SEN Budget	Total Allocation	Primary Funding	Secondary Funding	15-16 MFG Budget	15-16 MFG Unit Value	14-15 MFG Unit Value	MFG % change	MFG Value adjustment	15-16 MFG Adjustment	15-16 Post MFG Budget	15-16 Post MFG per pupil Budget	Year on year % Change	De-delegation	Post De-delegation budget
<b>Total</b>	<b>£9,908,894</b>	<b>£9,848,232</b>	<b>£110,430,294</b>	<b>£55,997,079</b>	<b>£54,433,215</b>	<b>£100,742,600</b>	<b>£253,769</b>	<b>£216,733</b>			<b>£1,176,134</b>	<b>£111,606,428</b>			<b>-£103,819</b>	<b>£111,502,609</b>
Barrow Hill Junior School	£192,954.50	£84,390.95	£1,162,107.78	£1,162,107.78	£0.00	£969,153.28	£4,288.29	£4,088.14	4.90%	0.00%	£0.00	£1,162,107.78	£5,142.07	4.05%	-£2,173.94	£1,159,933.84
Paddington Green Primary School	£233,734.00	£127,265.71	£2,015,422.07	£2,015,422.07	£0.00	£1,781,688.07	£4,776.64	£5,002.27	-4.51%	3.01%	£56,169.38	£2,071,591.45	£5,553.86	-1.33%	-£4,279.29	£2,067,312.16
Edward Wilson Primary School	£208,132.00	£172,432.83	£1,976,668.02	£1,976,668.02	£0.00	£1,768,536.02	£4,818.90	£4,716.19	2.18%	0.00%	£0.00	£1,976,668.02	£5,386.02	1.94%	-£4,121.39	£1,972,546.63
Essendine Primary School	£226,137.50	£174,971.59	£2,165,957.77	£2,165,957.77	£0.00	£1,939,820.27	£4,663.03	£4,641.26	0.47%	0.00%	£0.00	£2,165,957.77	£5,206.63	0.42%	-£4,738.66	£2,161,219.11
George Eliot Primary School	£189,942.00	£212,894.39	£2,189,738.08	£2,189,738.08	£0.00	£1,999,796.08	£4,999.49	£5,099.39	-1.96%	0.46%	£9,365.05	£2,199,103.12	£5,497.76	-1.37%	-£4,355.27	£2,194,747.85
Hallfield Primary School	£237,248.00	£189,665.68	£2,681,286.75	£2,681,286.75	£0.00	£2,444,038.75	£4,646.46	£4,552.00	2.08%	0.00%	£0.00	£2,681,286.75	£5,097.50	1.89%	-£5,989.79	£2,675,296.95
Robinsfield Infants	£189,821.50	£53,310.50	£908,937.01	£908,937.01	£0.00	£719,115.51	£4,306.08	£4,313.29	-0.17%	0.00%	£0.00	£908,937.01	£5,442.74	-0.13%	-£2,129.16	£906,807.86
Queens Park Primary School	£186,086.00	£157,535.67	£1,486,342.02	£1,486,342.02	£0.00	£1,300,256.02	£4,745.46	£4,495.86	5.55%	0.00%	£0.00	£1,486,342.02	£5,424.61	4.82%	-£2,843.93	£1,483,498.09
All Souls CE Primary School	£177,289.25	£68,122.35	£898,161.40	£898,161.40	£0.00	£720,872.15	£4,477.47	£4,855.33	-7.78%	6.28%	£49,110.35	£947,271.75	£5,883.68	-1.22%	-£1,823.31	£945,448.44
BURDETT COUTTS & TOWNSHEND F	£180,302.00	£132,691.49	£1,694,143.03	£1,694,143.03	£0.00	£1,513,841.03	£4,505.48	£4,409.46	2.18%	0.00%	£0.00	£1,694,143.03	£5,042.09	1.94%	-£3,401.45	£1,690,741.58
Hampden Gurney C.E. Primary	£189,558.00	£59,504.57	£984,324.14	£984,324.14	£0.00	£794,766.14	£3,858.09	£3,769.76	2.34%	0.00%	£0.00	£984,324.14	£4,778.27	1.88%	-£1,855.70	£982,468.44
OUR LADY OF DOLOURS SCHOOL	£178,108.90	£131,475.42	£1,375,520.55	£1,375,520.55	£0.00	£1,197,411.65	£4,518.53	£4,410.17	2.46%	0.00%	£0.00	£1,375,520.55	£5,190.64	2.13%	-£2,459.31	£1,373,061.23
St Augustine's Primary School	£177,144.90	£122,727.89	£1,161,953.49	£1,161,953.49	£0.00	£984,808.59	£4,734.66	£4,146.82	14.18%	-2.05%	£17,640.40	£1,144,313.09	£5,501.51	10.07%	-£2,283.82	£1,142,029.27
ST BARNABAS CE PRIMARY SCHOOL	£178,374.00	£61,865.19	£849,668.41	£849,668.41	£0.00	£671,294.41	£4,629.62	£5,950.07	-22.19%	20.69%	£178,524.18	£1,028,192.59	£7,090.98	-1.24%	-£1,561.06	£1,026,631.53
ST CLEMENT DANES CE PRIMARY S	£178,856.00	£93,222.89	£1,060,293.79	£1,060,293.79	£0.00	£881,437.79	£4,320.77	£4,573.26	-5.52%	4.02%	£37,512.46	£1,097,806.25	£5,381.40	-1.26%	-£1,993.26	£1,095,812.99
St Edward's RC Primary School	£181,124.40	£156,526.11	£1,766,378.69	£1,766,378.69	£0.00	£1,585,254.29	£4,415.75	£4,127.79	6.98%	-0.24%	£3,616.07	£1,762,762.62	£4,910.20	6.00%	-£3,620.31	£1,759,142.31
ST GABRIEL'S CE PRIMARY	£178,735.50	£96,909.13	£1,084,701.09	£1,084,701.09	£0.00	£905,965.59	£4,598.81	£4,523.96	1.65%	0.00%	£0.00	£1,084,701.09	£5,506.10	1.38%	-£1,904.79	£1,082,796.30
St George's(Hanover Sq)School	£178,422.20	£61,308.46	£917,402.36	£917,402.36	£0.00	£738,980.16	£4,082.76	£4,508.03	0.61%	0.00%	£0.00	£917,402.36	£5,068.52	0.49%	-£1,756.26	£915,646.10
SOHO PARISH CE SCHOOL	£176,855.70	£54,014.21	£766,609.59	£766,609.59	£0.00	£589,744.89	£4,153.13	£4,752.94	-12.62%	11.12%	£75,048.23	£841,648.82	£5,927.10	-1.19%	-£1,474.07	£840,174.76
St.James' & St.Michael's School	£184,801.40	£63,515.68	£915,809.02	£915,809.02	£0.00	£739,507.62	£4,401.83	£5,199.74	-15.35%	13.85%	£120,945.16	£1,036,754.18	£6,171.16	-1.25%	-£1,806.11	£1,034,948.08
St Joseph's Catholic Primary School	£179,651.30	£66,675.18	£1,299,515.81	£1,299,515.81	£0.00	£1,119,864.51	£3,835.15	£3,730.07	2.82%	0.00%	£0.00	£1,299,515.81	£4,450.40	2.42%	-£2,839.88	£1,296,675.94
ST. LUKE'S CE PRIMARY SCHOOL	£176,470.10	£108,625.95	£1,072,697.31	£1,072,697.31	£0.00	£896,227.21	£4,844.47	£5,026.58	-3.62%	2.12%	£19,741.48	£1,092,438.78	£5,905.07	-1.26%	-£2,018.72	£1,090,420.06
St Mary Magdalene School	£179,097.00	£91,333.84	£1,114,461.98	£1,114,461.98	£0.00	£935,364.98	£4,630.52	£4,459.73	3.83%	0.00%	£0.00	£1,114,461.98	£5,517.14	3.19%	-£2,131.39	£1,112,330.59
St Mary's Bryanston Sq School	£177,988.40	£92,552.78	£1,068,956.30	£1,068,956.30	£0.00	£890,967.90	£4,410.73	£4,692.71	-6.01%	4.51%	£42,741.52	£1,111,697.82	£5,503.45	-1.26%	-£2,292.47	£1,109,405.35
St Mary of the Angels Catholic	£183,283.00	£87,326.25	£1,419,934.18	£1,419,934.18	£0.00	£1,236,651.18	£4,149.84	£3,906.89	6.22%	-0.05%	£635.90	£1,419,298.29	£4,762.75	5.33%	-£3,039.07	£1,416,259.22
ST.MATTHEWS WESTMINSTER	£176,638.80	£83,799.14	£965,291.29	£965,291.29	£0.00	£788,652.49	£4,506.59	£5,288.49	-14.79%	13.29%	£122,951.36	£1,088,242.65	£6,218.53	-1.26%	-£1,756.62	£1,086,486.03
ST PETER'S C OF E	£176,253.20	£93,265.42	£1,109,333.32	£1,109,333.32	£0.00	£933,080.12	£4,443.24	£4,368.76	1.70%	0.00%	£0.00	£1,109,333.32	£5,282.54	1.43%	-£2,099.93	£1,107,233.39
ST PETER'S EATON SQUARE PRIMAR	£179,097.00	£118,928.06	£1,366,992.17	£1,366,992.17	£0.00	£1,187,895.17	£4,026.76	£3,603.47	11.75%	-1.44%	£15,272.71	£1,351,719.46	£4,582.10	8.82%	-£2,700.31	£1,349,013.14
ST.SAVIOURS SCHOOL	£176,277.30	£68,460.22	£984,010.12	£984,010.12	£0.00	£807,732.82	£3,940.16	£3,650.52	7.93%	-0.48%	£3,618.75	£980,391.37	£4,782.40	6.03%	-£1,736.81	£978,654.56
ST STEPHENS CE PRIMARY SCHOOL	£177,675.10	£102,884.26	£1,125,456.83	£1,125,456.83	£0.00	£947,781.73	£4,691.99	£4,781.68	-1.88%	0.38%	£3,629.65	£1,129,086.48	£5,589.54	-1.27%	-£2,226.12	£1,126,860.36
St Vincent's Catholic Primary School	£177,000.30	£51,619.33	£983,959.06	£983,959.06	£0.00	£806,958.76	£3,936.38	£3,929.22	0.18%	0.00%	£0.00	£983,959.06	£4,799.80	0.15%	-£2,047.31	£981,911.76
St. VINCENT DE PAUL PRIMARY SC	£178,590.90	£50,888.89	£996,783.44	£996,783.44	£0.00	£818,192.54	£3,991.18	£3,894.37	2.49%	0.00%	£0.00	£996,783.44	£4,862.36	2.03%	-£2,160.75	£994,622.69
Westminster Cathedral School	£179,386.20	£59,513.02	£1,024,676.68	£1,024,676.68	£0.00	£845,290.48	£4,226.45	£4,249.14	-0.53%	0.00%	£0.00	£1,024,676.68	£5,123.38	-0.44%	-£1,986.48	£1,022,690.20
Christ Church Bentinck School	£176,903.90	£108,787.62	£1,192,264.25	£1,192,264.25	£0.00	£1,015,360.35	£4,858.18	£4,754.83	2.18%	0.00%	£0.00	£1,192,264.25	£5,704.61	1.85%	-£2,352.30	£1,189,911.95
St. Augustine's High School	£172,362.41	£570,883.76	£5,257,665.56	£5,257,665.56	£0.00	£5,257,665.56	£5,085,303.15	£7,072.74	£6,882.49	2.76%	0.00%	£5,257,665.56	£7,312.47	1.89%	-£15,860.09	£5,241,805.47
Wilberforce Primary School	£158,845.73	£163,086.36	£1,646,656.60	£1,646,656.60	£0.00	£1,487,810.87	£4,830.55	£4,873.47	-0.88%	0.00%	£0.00	£1,646,656.60	£5,346.29	-1.60%	£0.00	£1,646,656.60
Churchill Gardens Primary Academy	£147,406.68	£106,116.08	£1,189,495.24	£1,189,495.24	£0.00	£1,042,088.56	£5,034.24	£4,779.72	5.33%	0.00%	£0.00	£1,189,495.24	£5,746.35	3.59%	£0.00	£1,189,495.24
GATEWAY ACADEMY	£181,022.53	£318,252.65	£3,174,598.32	£3,174,598.32	£0.00	£2,993,575.79	£4,774.44	£4,508.14	5.91%	0.00%	£0.00	£3,174,598.32	£5,063.16	6.74%	£0.00	£3,174,598.32
MILLBANK ACADEMY	£211,563.10	£181,924.14	£2,087,094.24	£2,087,094.24	£0.00	£1,875,531.14	£4,519.35	£4,318.33	4.66%	0.00%	£0.00	£2,087,094.24	£5,029.14	5.78%	£0.00	£2,087,094.24
Quintin Kynaston School	£205,120.00	£714,976.99	£7,304,251.02	£7,304,251.02	£0.00	£7,304,251.02	£7,099,131.02	£6,799.93	£6,617.01	2.76%	0.00%	£7,304,251.02	£6,996.41	2.68%	£0.00	£7,304,251.02
The Grey Coat Hospital	£338,067.50	£318,198.77	£4,756,263.35	£4,756,263.35	£0.00	£4,520,295.85	£5,916.62	£5,872.17	0.76%	0.00%	£0.00	£4,756,263.35	£6,225.48	0.72%	£0.00	£4,756,263.35
The St Marylebone School	£295,071.70	£311,541.89	£4,824,291.26	£4,824,291.26	£0.00	£4,631,319.56	£6,275.50	£6,586.58	-4.72%	3.22%	£156,664.46	£4,980,955.72	£6,749.26	-1.44%	£0.00	£4,980,955.72
Westminster City School	£205,676.00	£377,672.35	£4,108,863.74	£4,108,863.74	£0.00	£3,911,687.74	£6,391.65	£6,425.93	-0.53%	0.00%	£0.00	£4,108,863.74	£6,713.83	-0.51%	£0.00	£4,108,863.74
St George's School Westminster	£195,782.80	£487,040.70	£4,739,090.16	£4,739,090.16	£0.00	£4,543,307.36	£6,613.26	£7,223.08	-8.44%	6.94%	£344,514.75	£5,083,604.91	£7,399.72	-1.44%	£0.00	£5,083,604.91
PIMLICO ACADEMY	£255,035.55	£753,966.30	£7,093,397.91	£7,093,397.91	£0.00	£7,093,397.91	£6,838,362.36	£6,607.11	£6,623.91	-0.25%	0.00%	£7,093,397.91	£6,853.52	-0.24%	£0.00	£7,093,397.91
ARK Atwood Primary Academy	£175,000.00	£74,496.09	£1,053,081.31	£1,053,081.31	£0.00	£878,081.31	£4,221.54	£0.00	0.00%	0.00%	£0.00	£1,053,081.31	£5,0			

WESTMINSTER CITY COUNCIL  
SCHOOLS' FORUM 6 OCTOBER 2014  
REPORT BY THE HEAD OF FINANCE

Tri-Borough Report: School and Early Years Finance (England)  
Regulations 2014 and 2 year old funding

The Department of Education (DFE) is consulting on the changes to the Schools and Early Years (England) Regulations. These relate to new arrangements for local authorities to set school budgets for 2015-16. DFE has already consulted on introducing an Early Years Pupil Premium and moving 2 year old funding to a participation basis.

For information and approval

**1 Introduction**

- 1.1 The Department for Education (DFE) is proposing to amend the Schools and Early Years Finance (England) Regulations 2013. Some changes had been previously published and were reported to Schools' Forum in June 2014. The proposed changes will come into force in January 2015 and applied to schools finances for 2015/16. The consultation period ends on 17<sup>th</sup> October and was issued on 8<sup>th</sup> August during schools holidays.

**2 Proposed Changes**

- 2.1 The main reason for the changes are to take account of the fairer schools funding arrangements, operational guide, the changes to the arrangements for former non-recoupment academies and free schools and for the new provisions related to special educational needs in the Children and Families Act 2014. There will be a period of transition from statements of special educational needs (SEN) and learning difficulty assessments to Education Health and Care (EHC) plans. A separate Tri-Borough paper is elsewhere in the Schools' Forum agenda. Appendix A shows the DFE's consultation paper on School and Early Years Finance (England) Regulations 2014.
- 2.2 **Regulation 3** makes amendments to the Schools Forums (England) Regulations 2012 and are:

- that if there are any special academies in the local authority's area, there must be at least one member representing them;
  - that if there are any alternative provision (AP) academies, there must be at least one member representing them;
  - the forum must discuss SEN and AP places commissioned by the local authority – and in the case of AP also be schools;
  - the forum must discuss the arrangements for paying top-up funding.
- 2.3 **Regulation 14(1) and paragraph 18 of Schedule 2** are amended for separate levels of place funding for 6<sup>th</sup> form places in special schools. From 1<sup>st</sup> August 2014, the value of all such places is £10,000. Dedicated Schools Grant must not be used to fund places or top-up for 19-25 year olds in maintained special schools and special academies to avoid anomalies from the introduction of EHC plans.
- 2.4 **Regulation 14(3)** makes a change in value for an AP place from £8,000 to £10,000 a year.
- 2.5 **Regulation 16 and Schedule 2, paragraph 15(c)** introduces local authorities to pay the Early Years Pupil Premium (of 53p per hour - £300 for a full year) to all early years providers - eligible 3 and 4 year olds in a LAs EYSFF. Eligible children are those that meet the eligible criteria for Free School Meals, or looked after by the LA for one day.
- 2.6 **Regulation 21(2)** makes revised provision for the determination of budgets for new maintained schools and for schools that have opened in recent years and are still adding year groups. These schools are funded on the basis of estimated rather than actual pupil numbers. Any difference between estimated and actual numbers may be corrected in the following financial year. This allows LAs more discretion in funding schools rather than applying to the Secretary of State for a variation. Local authorities are expected to follow the same principles in setting budget shares for new and recently opened academies and free schools.
- 2.7 **Schedule 2, paragraph 14** has been extended so that early years expenditure held centrally cannot relate to an excluded provider. An excluded provider is defined as an independent school that does not meet the spiritual, moral, social and cultural development of pupils set out in Independent School Standards; does not actively promote fundamental British values; or promotes, as evidence-based, views and theories which are contrary to established scientific or historical evidence and explanations. A definition has been added to **Regulation 1**.

- 2.8 There are other minor amendments to the regulations as outlined in Appendix A and a link provided under background papers.

### **3 Issues for Consultation Response**

- 3.1 The majority of the changes are confirming previous decisions and outcomes related to earlier discussions. However there are two changes of significance relating to budget setting and administrative impacts.

#### **Growing Non-Recoupment Academies and Free Schools (2.6 above)**

- 3.2 We are concerned the guidance from DFE is not clear and are seeking assurance from DFE that any cost implications will be met in full. DFE have stated intentions that LAs should not lose out, but have not finalised the method for establishing the additional cost and how the DSG will be adjusted to compensate. Until we have received definitive information from the DFE including the methodology for allocation of additional funding we need to ensure Schools Forum is aware of any possible risk.

#### **Early Years Pupil Premium (2.5 above)**

- 3.3 The introduction of the Early Years Pupil Premium (EYPP) is helpful for all Early Years Providers. The sum of £300 (38 weeks/15 hours) is less than a Primary Pupil (Reception-Year 6) of £1,300. The £300 also applies to the post-LAC pupil instead of £1,900. The regulations are specific that this is FSM and are not intending to make this an Ever6-FSM.
- 3.4 The guidance to this matter (Appendix B) suggests that there is no change from LA systems in administering eligibility checks. However there will be a significantly increased administrative burden and increase of Early Years Expenditure costs which will put an additional pressure on the DSG Early Years Block. The main concerns are taking additional re-measurements during the year (rather than a once a year single allocation for the main pupil premium) and the increase in administration and transactional costs in making payments.
- 3.5 There will be concerns on small providers and childminders being able to implement systems as well as not having secure national systems from every provider to collect parents' date of birth and NINOs. This is likely to increase fraudulent use of Government Grant rather than decrease risk. There are changes currently being made to the majority of welfare benefits and being replaced by Universal Credit. And expect that legislative changes will need to be made prior to implement the regulations for January 2015.
- 3.6 On a Tri-Borough basis currently we do not have a single system for dealing with Pupil Premium and Schools matters. In RBKC there is a Schools SLA with the Tri-Borough Data Manager. Within LBHF and WCC

there are some checks carried out by the departmental Council Tax and Benefits systems. Whilst the system could be extended there is a cost implication for doing so if this was outside of usual census checking mechanisms. In any case this function would have to be self-financing and payments made by schools and early years providers for the service. In any case schools and early years providers will be in the front line of collecting the relevant information from parents and they will not be entitled to receive Pupil Premium if a negative result is received.

- 3.7 The table below shows the indicative Early Years Pupil Premium issued by the EFA:

LA	Estimated No. Of Eligible Children	Estimate No. FTE	£
LBHF	929	886	267,707
RBKC	666	635	191,915
WCC	1,096	1,035	315,651

#### 4 **2 Year Old Funding**

- 4.1 Section 7 of DFE's consultation on Early Years Pupil Premium and funding for 2 year olds makes further changes for 2015-16. Currently from September 2014 the statutory entitlement for eligible 2 year olds was extended to around 40% of 2 year olds (national estimate of £260,000 children).
- 4.2 Tri-Borough current funding is based upon a flat rate of £6.07 per hour with no supplements. This is in accordance with current guidelines. The Tri-Borough forecast of out-turn is shown in the table below:

LA	Current No participating on a 2 YO programme (Autumn 2014)	Projected 2 year old programme spend (2014/15) £
LBHF	180	1,006,000
RBKC	180	675,000
WCC	286	785,000

- 4.3 DFE have confirmed that from 2015-16 the 2 year old funding will be on the basis of participation and will be adjusted during the year. These should be as flat rates with no supplements (as currently). DFE have indicated that trajectory funding will not be available to LAs from 2015-16. They have also said they will confirm 2015-16 rates in September 2014 but have not made an announcement.
- 4.4 A significant point concerning 2 year old funding is that this is and will be based on a flat national rate (with no area cost adjustments). Currently within the EYSFF for 3 and 4 year olds local authorities have separate Early Year Block per pupil values. There may be cliff edges and uptake issues between providers. However the measurement of 2yo is on the same basis as 3yo (i.e. 2 or 3 during the previous term – i.e. as at 31<sup>st</sup> August; 31<sup>st</sup> December and 31<sup>st</sup> March).
- 4.5 DFE have given no indications on whether or not they will change the basis of the Early Years Blocks for each LA and we anticipate that that announcement will not be made until the December Education Settlement.

## **5. Recommendations**

- 5.1 Schools Forum should advise of any actions they would like officers to take up with DFE as part of the response to the Regulations, but after considering the papers regarding funding Schools Block Units of Funding with growing and new Non-Recoupment Academies and Free Schools.
- 5.2 Schools Forum to consider a response regarding the administrative costs for dealing with eligibility checks regarding Early Years Pupil Premium.
- 5.3 Schools may make their own responses directly to the funding consultation as outlined in Appendix A.

**Tim Gibson**

**Head of Finance (Education and Commissioning)  
Tri-Borough Children's Services**

**Andrew Christie**

**Tri-Borough Executive Director – Children's Services**

**Background papers:**

**DFE School and Early Years Finance (England) Regulations 2014**

<https://www.gov.uk/government/consultations/school-and-early-years-finance-england-regulations-2014>

**DFE Early Years Pupil Premium and funding for two-year olds**

[https://www.gov.uk/government/uploads/system/uploads/attachment\\_data/file/323495/EY\\_Funding\\_ConDoc - Branded final with foreword.pdf](https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/323495/EY_Funding_ConDoc_-_Branded_final_with_foreword.pdf)

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## City of Westminster

<b>Committee:</b>	<b>Date:</b>	<b>Title of Report:</b>
SCHOOLS FORUM	16 <sup>th</sup> October 2014	Review of Early Years Funding
<b>Classification:</b>		<b>Information paper of:</b>
For General Release		Head of Resources
<b>Wards involved</b>	All	
<b>Policy context</b>		
<b>Financial Summary</b>		

## 1. Background

- 1.1 The number of pupils that are used to calculate the Dedicated Schools Grant (DSG) for Westminster has previously included a top-up for 3 year olds to 90% of the three year old population. This has brought in an additional £1.1m to Westminster. The DfE have confirmed this funding will end in the 2014/15 financial year, with a 50% reduction in the 2013/14 financial year.
- 1.2 The Westminster Schools forum requested a full review of all Early Years funding from the Dedicated Schools Grant to develop a sustainable future funding model. In addition, work was undertaken to develop models for the possible continuation of targeted full time places to support the most disadvantaged.
- 1.3 A key consideration was to ensure a robust transition strategy was developed for the introduction of the agreed future funding model.
- 1.4 The element of the Dedicated Schools Grant for Early Years in 2014/15 was £9.9m and is detailed in the table below.

<b>Sector</b>	<b>Budget £000's</b>
Private, Voluntary and Independent	3,225
Maintained Nursery	2,131
Nursery Classes Primary Schools	4,544
<b>Total Funding</b>	<b>9,900</b>

## ITEM 8

- 1.5 Westminster currently funds 722 full time pupils across nursery and primary schools. The provision of these full time places costs an additional £1.591m.
- 1.6 The four nursery schools between them receive £1.2m of sustainability lump-sum funding; this should also form part of any review that takes place. This sustainability funding contributes to a high unit cost of providing education in the Nursery Schools.
- 1.7 The current calculation methodology for hourly rate allocations across all providers does not form part of the review. A recent review of the hourly rates has been carried out and therefore does not need to be revisited. Details of hourly rates are shown at Appendix A.

### **2.0 Analysis of Funding**

- 2.1 The table at Appendix B details the take up of both full and part places for the 2013/14 financial year. The analysis shows an average of 90 surplus part time places in nursery classes. This has resulted in the recoupment of £299k from schools for the 2013/14 financial year. The number of surplus places in the autumn term was 179 places; this represents 27.6% of the total part time places.
- 2.2 Of the 722 full time places, the average number of full time places taken up was 686. This represents an average occupancy of 95 per cent of available full time places.
- 2.3 The current funding model for Nursery schools guarantees a level of funding, regardless of take up of places through the sustainability mechanism.

### **3.0 Nursery Funding Analysis**

- 3.1 The schools forum requested an analysis of the funding of Nursery Schools across the tri borough. The analysis shows a variation of £ £3,652.18 between the highest (£6,852.52) and lowest cost (£3,227.34) of a 15 hour part time place across the tri-borough.
- 3.2 A Nursery Strategic board has been established with representatives of all four Westminster Nursery Schools and officers to discuss the findings and ensure all factors are accurately reflected within the funding analysis. Further analysis of the consistent financial reporting (CFR) outturn data will be undertaken with the Nursery schools to develop future models and a robust model of transition. This work is ongoing and highlighted a number of areas for further analysis. Detailed at Appendix C is the initial analysis of the twelve nursery school budgets from across the tri borough.
- 3.4 The analysis has highlighted that from within the current Nursery Schools budgets a significant element of expenditure is for the provision of support for SEN children. It is therefore proposed to transfer £300k of expenditure from the early years block to the High Needs Block in accordance with the new definitions for classification of

expenditure. This will reduce the pressure on the Early Years block as a result of the funding changes detailed in 1.1.

- 3.5 A tri borough Early Years group has been established to develop proposals to respond to the changes in the Children's and Families Bill in the provision of SEN within Early Years settings. A report will be presented to the individual Authorities School forum in early 2015.

#### 4.0 Consultation

- 4.1 The original timescale proposed a consultation during June and July 2013 and the findings reported back to the October 2013 with the intention to introduce the new models from September 2014.

Following feedback from schools it is proposed to delay the implementation of any new model until the Academic year 2015 -16.

- 1) The current allocation of both full time and part places.
  - 2) The criteria for future targeting of full time places.
  - 3) Models for the delivery of part time places to increase participation.
  - 4) Transitional arrangements and communication with parents
- 4.2 The consultation provided an opportunity to propose alternative models for the targeting of full-time places to be included in the final report to Schools Forum in July 2014.
- 4.3 A total of 15 responses were received from schools, an analysis of the responses by school type is detailed in the table below.

School Type	No of Schools	No of Responses	%
Nursery School	4	4	100
Primary Schools	38	11	29
Secondary Schools	6	0	0
<b>Total</b>	<b>48</b>	<b>15</b>	<b>31</b>

- 4.4 An analysis of the consultation responses are detailed below. The consultation document is attached at Appendix D.

Q1: In light of the change of funding regulation following the introduction of the funding reform from September 2015. Should schools continue to offer full time places

***The majority of respondents agreed that full time places should continue to be offered.***

***Concerns were raised from schools that do not currently have full time places. This placed the school at a competitive disadvantage with neighbouring schools in their offer to parents.***

Q2: Schools currently offer 722 full time places, will the reduction of these full time places have an effect on the viability of individual settings.

***The main comments to the question concerned the willingness of parents to take up part time places.***

***There were also concerns raised to the operation of a charging policy for additional hours and whether there was sufficient demand to maintain current levels of provision.***

Q3: In order to target places, what factors and criteria should be considered. A review of other Authorities models has shown some common factors

- Statement of Educational Need (SEN and
- Children in Local Authority Care (LAC
- Deprivation – Free School Meals, IDACCI or combination of both
- Children with a Child Protection Plan
- Other Factors; (please detail in comments box)

***LAC and SEN were consistently ranked high in the priorities for targeting places.***

***Views on the measure used for deprivation were split within the responses received with both FSM and IDACCI receiving support. Concerns were raised about the collection of FSM information and the future robustness of this data.***

Q4: Question 3 proposes the targeting of places on a factor basis. Are there any other models that you feel should be considered.

***Comments were received concerning the needs of working parents in the development of future models. Schools should be allowed flexibility in the delivery of both part time and full time places to respond to parents requirements.***

Q5: How many hours should constitute a full time place. The current model for a full time place is 27.5 hours (The higher the number of hours the lower the number of places that can be offered).

***From the responses there was not a strong preference, with a small majority preferring the current model of 27.5 hours. The main focus was to maximise the number of full time places within the available funding***

## 5.0 Potential Models for Targeting of Places

- 5.1 Following the analysis of the consultation responses detailed at Section 4, models have been developed which target funding for the continuation of full time places to support the most disadvantaged children.
- 5.2 The three models developed target places using both Free School Meals (FSM) and IDACCI at both 20% and 40% most deprived as the measure for the allocation of places. Both models also include any child who is Looked After by the Local Authority or has a statement of SEN.
- 5.3 There are currently 722 full time places in the funding model for 2014/15.

Option	Model	2014/15 Full Time Places	Revised Full Time Places	Reduction in Places	2013/14 Funding £	Revised Funding £	Reduction in Funding £
1	Current	722	722	0	1,591,763	1,591,763	0
2	FSM	722	241	481	1,591,763	531,323	1,060,440
3	IDACI (20%)	722	503	219	1,591,763	1,108,944	482,819
4	IDACI (40%)	722	604	118	1,591,763	1,331,615	260,148

- 5.4 Further work will be undertaken during the Autumn Term to develop transitional arrangements to support schools impacted by the proposed changes in the allocation of full time places. As with the current model individual governing bodies may decide to supplement their individual full time place allocations from their respective budget allocations.
- 5.5 Any unallocated full time places from schools not wishing to take up their individual allocation will be offered to other neighboring schools.

## ITEM 8

- 5.6 During the transitional year a robust charging policy will be developed to be recommended to all schools within Westminster. The purpose of this policy is to ensure there is consistency in approach and fee structure across all schools.
- 5.7 The Schools forum at the meeting of the 14<sup>th</sup> July 2014, proposed Option 3 to target places using SEN, Looked After Children and IDACCI (20%) as the criteria. This option generated savings of £483k.
- 5.8 During the summer the DfE have published the findings of the “Fairer Funding for Schools Consultation”. The outcome of the consultation is that Westminster will receive additional funding.
- 5.9 The announcement of the additional funding presents an opportunity to increase the number of full time places to target funding on the basis of SEN, Looked after Children and IDACCI (40%). This will require additional funding of £223k, compared to Option 3 and deliver a further 101 targeted full time places.

### **6.0 Recommendations**

- 6.1 To transfer the £300k as detailed in 3.4 from the Early Years block to the High Needs Block.
- 6.2 To propose Option 3, using SEN, Looked after Children and IDACCI (40%) as the criteria for the targeting of full time places. This option generates savings of £483k
- 6.3 To propose Option 4, using SEN, Looked after Children and IDACCI (40%) as the criteria for the targeting of full time places. This option generates savings of £260k
- 6.4 To communicate to all schools the revised number of funded full time places from October 2015.

### **7.0 Appendices**

- Appendix A: Nursery funding rates 2013/14  
Appendix B: Analysis of Surplus Places 2012/13  
Appendix C: Tri- Borough Nursery Budget Analysis  
Appendix D: Proposed Consultation

<b>Hourly Rates and Lump Sums</b>						
BASIC RATE				Hourly Rate	Flexibility Rate (F)	Flexibility Lump Sum
PVI				3.09	0.35	3,750.00
Maintained Nursery				3.09	0.35	3,750.00
Nursery Class				3.09	0.35	3,750.00
IDACI SCORE BASED ON PUPIL POSTCODE				Hourly Rate		
From	86%	To	1.00	2.25		
From	76%	To	0.85	2.00		
From	66%	To	0.75	1.75		
From	56%	To	0.65	1.50		
From	46%	To	0.55	1.25		
From	36%	To	0.45	1.00		
From	26%	To	0.35	0.75		
From	21%	To	0.25	0.60		
From	16%	To	0.20	0.40		
From	0%	To	0.15	0.00		
IMD SCORE BASED ON SETTING POSTCODE				Hourly Rate		
From	40	To	60.00	0.25		
From	20	To	40.00	0.10		
From	0	To	20.00	0.00		
OFSTED GRADE BAND				Hourly Rate		
1				0.20		
2				0.15		
3				0.10		
4				0.00		
		<b>IDACI</b>	<b>£</b>	<b>IMD</b>	<b>£</b>	
1046	Dorothy Gardner	71.25%	1.75	45.89	0.25	
1052	Mary Paterson	67.38%	1.75	46.77	0.25	
1053	Portman	69.36%	1.75	42.62	0.25	
1026	Tachbrook	32.79%	0.75	19.00	-	
3306	ALL SOULS	30.92%	0.75	33.04	0.10	
3316	BURDETT COUTTS	34.29%	0.75	25.76	0.10	
3653	CHRISTCHURCH BENTINCK	56.47%	1.50	41.56	0.25	
2113	CHURCHILL GARDENS	45.54%	1.25	34.28	0.10	
2189	EDWARD WILSON	65.50%	1.75	55.45	0.25	
2208	ESSENDINE	56.43%	1.50	30.48	0.10	
2244	GATEWAY	79.14%	2.00	52.64	0.25	
2778	GEORGE ELIOT PRIMARY	45.99%	1.25	19.99	-	
2799	HALLFIELD PRIMARY	40.82%	1.00	20.68	0.10	
3351	HAMPDEN GURNEY	26.93%	0.75	16.16	-	
2418	MILLBANK	39.21%	1.00	20.57	0.10	
3381	OUR LADY OF DOLOURS	63.55%	1.50	55.01	0.25	
2087	PADDINGTON GREEN	57.24%	1.50	21.20	0.10	
2844	QUEENS PARK	79.45%	2.00	59.83	0.25	
2816	ROBINSFIELD	20.70%	0.60	16.37	-	
3414	ST AUGUSTINE'S	53.16%	1.25	34.58	0.10	
3424	ST CLEMENT DANES	40.16%	1.00	31.06	0.10	
3432	ST EDWARD'S	55.50%	1.50	13.92	-	
3453	ST JAMES' & ST MICHAEL'S	26.78%	0.75	21.44	0.10	
3473	ST JOSEPH'S	27.74%	0.75	17.50	-	
3511	ST MARY MAGDALENE'S	62.76%	1.50	55.01	0.25	
3532	ST MARY OF THE ANGELS	48.88%	1.25	27.18	0.10	
3520	ST MARY'S BRYANSTON SQ	25.00%	0.60	18.97	-	
3539	ST MATTHEW'S	35.53%	1.00	40.65	0.25	
3582	ST PETER'S EATON SQ	26.30%	0.75	22.53	0.10	
3590	ST SAVIOUR'S	46.32%	1.25	26.18	0.10	
3598	ST STEPHEN'S	61.11%	1.50	27.18	0.10	
3611	ST VINCENT DE PAUL	30.57%	0.75	19.74	-	
3610	ST VINCENT'S	20.60%	0.60	14.50	-	
2639	WILBERFORCE	72.68%	52.19	52.19	0.25	

## 2013-14 NURSERY SCHOOLS AND NURSERY CLASSES OUTTURN - DETAILED

	FT no.s	PT no.s								
	Summer 2013 Budget	Summer 2013 Budget	Summer 2013 Actual	Summer 2013 Actual	Autumn 2013 Actual	Autumn 2013 Actual	Spring 2014 Actual	Spring 2014 Actual	2013-14 Actual Expenditure	2013-14 Variance
School										
Dorothy Gardner	20	40	20	52	20	28	20	26	£590,726.35	£34,515.63
Mary Paterson	20	40	20	36	20	25	20	24	£601,548.82	£10,068.61
Portman	20	40	20	48	20	26	20	23	£593,104.52	£5,475.01
Tachbrook	20	40	20	39	20	36	20	24	£514,727.51	£0.00
<b>Total Nursery Schools</b>	<b>80</b>	<b>160</b>	<b>80</b>	<b>175</b>	<b>80</b>	<b>115</b>	<b>80</b>	<b>97</b>	<b>£2,300,107.19</b>	<b>£50,059.25</b>
ALL SOULS	18	6	18	7	18	3	18	7	£91,185.30	-£932.40
BURDETT COUTTS	19	4	19	15	19	6	17	11	£109,230.55	£14,150.40
CHRISTCHURCH BENTINCK	0	34	0	37	0	15	0	30	£86,733.60	-£20,505.60
EDWARD WILSON	44	15	44	14	43	3	44	13	£274,423.35	-£18,056.35
ESSENDINE	42	3	42	3	38	0	38	0	£200,067.50	-£18,955.00
GEORGE ELIOT PRIMARY	0	49	0	45	0	29	0	45	£111,668.70	-£25,866.00
HALLFIELD PRIMARY	62	12	62	5	55	0	61	0	£274,071.68	-£39,365.03
HAMPDEN GURNEY	22	9	22	9	22	7	22	6	£115,067.60	-£4,082.70
OUR LADY OF DOLOURS	29	0	29	0	27	0	26	0	£142,714.00	-£8,507.95
PADDINGTON GREEN	31	7	31	6	31	6	31	6	£176,500.85	-£2,929.80
QUEENS PARK	10	31	1	40	0	34	6	35	£137,646.08	-£26,667.23
ROBINFIELD	0	50	0	44	0	34	0	35	£93,876.90	-£29,286.10
ST AUGUSTINE'S	21	3	21	3	21	3	21	3	£112,924.95	£0.00
ST CLEMENT DANES	18	7	18	7	18	7	18	8	£100,043.70	£835.20
ST EDWARD'S	21	13	21	15	16	6	21	7	£127,829.13	-£19,124.83
ST JAMES' & ST MICHAEL'S	18	0	18	0	12	0	18	0	£71,909.85	-£8,773.05
ST JOSEPH'S	26	14	25	15	26	11	26	11	£143,022.00	-£5,527.00
ST MARY MAGDALENE'S	23	0	23	3	23	0	23	3	£124,684.15	£5,951.25
ST MARY OF THE ANGELS	26	3	26	3	26	4	26	4	£135,010.20	£1,852.50
ST MARY'S BRYANSTON SQ	13	17	13	16	13	16	13	16	£94,129.20	-£2,388.30
ST MATTHEW'S	20	6	19	9	17	0	20	3	£102,278.10	-£11,865.70
ST PETER'S EATON SQ	0	11	0	12	0	10	0	10	£31,094.10	-£808.20
ST SAVIOUR'S	22	8	22	8	22	8	22	8	£129,428.00	£0.00
ST STEPHEN'S	23	2	23	2	23	2	22	4	£125,006.95	£269.70
ST VINCENT DE PAUL	22	17	22	17	22	9	22	13	£129,159.50	-£10,009.20
ST VINCENT'S	19	7	19	7	19	7	19	7	£96,711.30	£0.00
<b>Total Nursery Classes in Primary Schools</b>	<b>549</b>	<b>328</b>	<b>538</b>	<b>342</b>	<b>511</b>	<b>220</b>	<b>534</b>	<b>285</b>	<b>£3,336,417.23</b>	<b>-£230,593.38</b>
CHURCHILL GARDENS	24	20	20	20	20	20	20	20	£155,997.00	-£19,186.20
GATEWAY	41	39	40	40	41	20	41	19	£328,187.55	-£43,858.45
KING SOLOMON ACADEMY	0	56	0	56	0	54	0	55	£164,274.00	-£2,986.80
MILLBANK	18	8	18	8	18	8	18	8	£104,190.30	£0.00
WILBERFORCE	10	36	0	46	0	31	0	32	£118,843.50	-£52,822.80
<b>Total Nursery Classes in Primary Academies</b>	<b>93</b>	<b>159</b>	<b>78</b>	<b>170</b>	<b>79</b>	<b>133</b>	<b>79</b>	<b>134</b>	<b>£871,492.35</b>	<b>-£118,854.25</b>
<b>Nursery School, Nursery Class and Nursery Academy Total</b>	<b>722</b>	<b>647</b>	<b>696</b>	<b>687</b>	<b>670</b>	<b>468</b>	<b>693</b>	<b>516</b>	<b>£6,508,016.76</b>	<b>-£299,388.38</b>

**Analysis of Nursery Funding 2013/14**

Nursery School	No of Full time Places	No of Part Time Places	Equivalent Places based on 15 hours	Formula Budget £	Top Up £	Budget £	Per 15 Hour Place (38 weeks) £	Price Per Hour £	% Percentage of Budget Allocation £
Mary Paterson	20	40	77	242,903	284,741	527,644	6,852.52	12.02	117.22%
Tachbrook	20	40	77	188,278	326,450	514,728	6,684.78	11.73	173.39%
Dorothy Gardner	20	57	94	294,885	288,795	583,680	6,209.36	10.89	97.93%
Portman	20	59	96	350,022	314,114	664,136	6,918.08	12.14	89.74%
Bayonne Nursery	57	0	86	465,576	-	465,576	5,413.67	9.50	0.00%
James Lee Nursery	49	0	74	400,232	-	400,232	5,408.54	9.49	0.00%
Randolph Beresford	105	14	172	928,457	-	928,457	5,398.00	9.47	0.00%
Vanessa Nursery	19	51	80	407,168	-	407,168	5,089.60	8.93	0.00%
St Annes	34	41	109	351,780	-	351,780	3,227.34	5.66	0.00%
Maxilla	23	22	68	257,180	33,500	290,680	4,274.71	7.50	13.03%
Golbourne	16	44	76	264,705	36,310	301,015	3,960.72	6.95	13.72%
Chelsea Open Air	18	42	78	230,780	41,950	272,730	3,496.54	6.13	18.18%

## **Review of Full Time Places**

### **Introduction**

The national Free Early Education Entitlement is for children to receive 15 hours of free nursery education from the term after they turn three years of age. In school settings this is typically provided as either a morning or afternoon place, five days a week. In Westminster, along with some other London boroughs, it has long been the practice for Maintained Primary and Nursery Schools to be able to offer some full time nursery education places – in effect 27.5 hours of free early education per week. There is no Westminster-wide policy for determining how many full time places should be offered, or who should benefit from them.

The number of pupils that are used to calculate the Dedicated Schools Grant (DSG) for Westminster has up to now included a top-up for 3 year olds to 90% of the 3 year old population. This has brought in an additional £1.1m to Westminster. The DfE have confirmed this funding will end in the 2014/15 financial year, with a 50% reduction in the current 2013/14 financial year.

The Dedicated Schools Grant is only funded for 15 hours provision; therefore the 27.5 hours offer is subsidised by a top-slice of total school funding.)

### **Current Model and Places**

Westminster currently has 722 funded FT pupils across nursery and primary schools being taken up. These cost £1.5m more than if only 15 hours per week was offered.

The School Forum in December 2012, a presentation was made to Headteachers on the proposed review of Early Years funding block and to explore the criteria for the future allocation of places and funding principals.

A working group has now been established of Headteachers from Primary and Nursery Schools and also representatives from the PVI sector to review the current financial arrangements, and to generate and develop models.

The Local Authority is committed to a full academic year transition period for the introduction of any proposed changes. This is to ensure effective communication with parents and for schools to make any required changes.

The table below outlines the proposed timescale for the review of full time places

<b>Actions</b>	<b>Date</b>
Report to schools forum January 2014	January 2014
Update Financial Information for the 2014/15 financial year	February 2014
Agree Consultation Document and Process	March 2014
Consultation	May 2014– June 2014
Report back to Schools Forum on final model	June 2014
Communication to Schools	July 2014
Transition Period	Sept 2014 – August 2015
Implementation of New Model	September 2015

In order to develop the models to propose to the schools forum, of consultation questions have been developed

**RESPONSE FORM IN RESPECT OF EARLY YEARS FUNDING REFORM  
2015/16.**

PRO-FORMA FOR COMPLETION

Please indicate your views on the proposals by ticking the appropriate boxes, adding any further comments in the spaces provided.

Respondent

Position

School

--

Please indicate whose views this response represents.

	Head Teacher		Governing Body
	Head Teacher & Senior Managers		Head Teacher & Governing Body
	Chair of Governing Body		Other (Please Specify)

e-mail: a.tagg@westminste.gov.uk

- 1) In light of the change of funding regulation following the introduction of the funding reform from September 2015. Should schools continue to offer full time places

Yes	
NO	

Additional Comments:

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- 2) Schools currently offer 722 full time places, will the reduction of these full time places have an effect on the viability of individual settings.

Comments:

3) In order to target places, what factors and criteria should be considered. A review of other Authorities models has shown some common factors.

- Statement of Educational Need
- Children in Local Authority Care
- Deprivation – Free School Meals, IDACCI of combination of both
- Children with a Child Protection Plan
- Other Factors; (please detail in comments box)

(Please rank each factor in order of Priority)

Factor	Rank
SEN	
Looked After Children	
Children with a Care Plan	
Deprivation	

Additional Comments

- 4) Question 3 proposes the targeting of places on a factor basis. Are there any other models that you feel should be considered

Additional Comments

- 5) How many hours should constituent a full time place. The current model for a full time place is 27.5 hours (The higher the number of hours the lower the number of places than can be offered)

Full Time Place Hours	Preference (Please Tick)
25	
27.5	
30	
32.5	

Additional Comments

6) If you have any additional information of Comments



Thank you for your comments a summary of all responses will be used in the final report to the Schools Forum.